

**UNITED STATES OF AMERICA  
BEFORE THE FEDERAL TRADE COMMISSION  
OFFICE OF ADMINISTRATIVE LAW JUDGES**

**In the matter of**

**H&R BLOCK INC.,**  
a corporation,

**HRB DIGITAL LLC,**  
a limited liability company, and

**HRB TAX GROUP, INC.,**  
a corporation.

**DOCKET NO. 9427  
PUBLIC**

**REVISED ATTACHMENT 1 TO DECLARATION OF HEATHER WATTS IN  
RESPONDENTS' MOTION FOR IN CAMERA TREATMENT**

Dated: October 9, 2024

Respectfully submitted,

By: /s/ Erin Sindberg Porter

Courtney Lyons Snyder  
Kasey Tuttle  
JONES DAY  
500 Grant Street, Suite 4500  
Pittsburgh, PA 15219-2514  
Tel: (412) 394-7910  
clsnyder@jonesday.com  
ktuttle@jonesday.com

Joseph Boylan  
JONES DAY  
555 S. Flower Street  
Los Angeles, CA 90071  
Tel: (910) 639-1886  
jboylan@jonesday.com

Erin Sindberg Porter  
JONES DAY  
90 South Seventh Street  
Suite 4950  
Minneapolis, MN 55402  
Tel: (612) 217-8926  
esindbergporter@jonesday.com

Antonio F. Dias  
Erika Whyte  
Angela Korge  
JONES DAY  
600 Brickell Avenue, Suite 3300  
Miami, FL 33131  
Tel: (305) 714-9800  
afdias@jonesday.com  
ewhyte@jonesday.com  
akorge@jonesday.com

Carol A. Hogan  
JONES DAY  
110 North Wacker Drive Suite 4800  
Chicago, IL 60606  
Tel: (312) 269-4241  
chogan@jonesday.com

Hashim M. Mooppan  
JONES DAY  
51 Louisiana Avenue, N.W.  
Washington, D.C. 20001  
Tel: (202) 879-3744  
hmmooppan@jonesday.com

Amanda L. Dollinger  
JONES DAY  
250 Vesey Street,  
New York, New York 10281-1047  
Tel: (212) 326-3475  
adollinger@jonesday.com

**PUBLIC**

**CERTIFICATE OF SERVICE**

I hereby certify that on October 9, 2024, I caused the foregoing document to be served electronically using the FTC's e-Filing system, which will send notification of such filing to:

April Tabor  
Office of the Secretary  
Federal Trade Commission  
600 Pennsylvania Avenue, NW  
Suite CC-5610  
Washington, DC 20580  
ElectronicFilings@ftc.gov

The Honorable Jay L. Himes  
Administrative Law Judge  
600 Pennsylvania Ave., NW  
Suite H-110  
Washington, DC 20580

I further certify that on October 9, 2024, I caused the foregoing document to be served via email to:

Claire Wack  
Federal Trade Commission  
600 Pennsylvania Avenue,  
NW Washington, DC 20580  
cwack@ftc.gov

Simon Barth  
Federal Trade Commission  
600 Pennsylvania Avenue, NW  
Washington, DC 20580  
sbarth@ftc.gov

Christopher E. Brown  
Federal Trade Commission  
600 Pennsylvania Avenue, NW  
Washington, DC 20580  
cbrown3@ftc.gov

Joshua A. Doan  
Federal Trade Commission  
600 Pennsylvania Avenue, NW  
Washington, DC 20580  
jdoan@ftc.gov

*Counsel Supporting the Complaint*

Dated: October 9, 2024

Respectfully submitted,

By: /s/ Erin Sindberg Porter  
Erin Sindberg Porter

**REVISED ATTACHMENT 1 TO DECLARATION OF HEATHER WATTS**

Exhibit Number	Exhibit Description	Date	Bates No.	In Camera Treatment	Partial or Complete In Camera Treatment	Duration of In Camera Treatment
PX004		1/30/2014	CC-000017	Business Development Strategy	Complete	5 Years
PX005		2/3/2014	CC-000022	Business Development Strategy	Complete	5 Years
PX006		1/31/2014- 2/4/2014	CC-000024	Business Development Strategy	Complete	5 Years
PX007		3/25/2014- 4/3/2014	CC-000025	Business Development Strategy	Complete	5 Years
PX008		6/11/2014- 6/26/2014	CC-000027	Business Development Strategy	Complete	5 Years
PX009		6/25/2014	CC-000030	Business Development Strategy	Complete	5 Years
PX010		8/14/2014 - 8/22/2014	CC-000031	Business Development Strategy	Complete	5 Years
PX011		8/22/2014	CC-000033	Business Development Strategy	Complete	5 Years
PX012		9/4/2014	CC-000034	Business Development Strategy	Complete	5 Years
PX013		2/5/2014	CC-000035	Business Development Strategy	Complete	5 Years
PX014		2/10/2015- 2/11/2015	CC-000037	Business Development Strategy; Sales and Marketing Strategy	Complete	5 Years
PX015		3/6/2015	CC-000039	Business Development Strategy	Complete	5 Years
PX016		2/26/2015	CC-000040	Business Development Strategy	Complete	5 Years
PX017		11/24/2015	CC-000043	Business Development Strategy	Complete	5 Years
PX018		5/18/2015	CC-000044	Business Development Strategy	Complete	5 Years
PX019		2/12/2015	CC-000045	Business Development Strategy	Complete	5 Years
PX020		2/12/2015	CC-000046	Business Development Strategy	Complete	5 Years
PX021		9/1/2015	CC-000047	Business Development Strategy	Complete	5 Years
PX022		9/1/2015	CC-000048	Business Development Strategy	Complete	5 Years
PX023		1/12/2017- 1/20/2017	CC-000051	Business Development Strategy	Complete	5 Years
PX024		1/20/2017	CC-000052	Business Development Strategy	Complete	5 Years
PX025		5/1/2017	CC-000053	Business Development Strategy	Complete	5 Years
PX026		5/1/2017	CC-000054	Business Development Strategy	Complete	5 Years

PX027		1/25/2018-1/26/2018	CC-000055	Business Development Strategy	Complete	5 Years
PX028		5/14/2018	CC-000058	Business Development Strategy	Complete	5 Years
PX029		4/11/2018-6/20/20218	CC-000059	Business Development Strategy	Complete	5 Years
PX031		8/15/2018	CC-000070	Business Development Strategy	Complete	5 Years
PX035		6/4/2019	CC-000079	Business Development Strategy	Complete	5 Years
PX036		4/30/2019	CC-000080	Pricing/Pricing Strategy; Business Development Strategy	Complete	5 Years
PX038		4/30/2019	CC-000084	Internal User Data and Financial Information	Complete	5 Years
PX042		Unknown	CC-000089	Internal User Data and Financial Information; Business Development Strategy	Complete	5 Years
PX043		7/27/2024	CC-000090	Business Development Strategy	Complete	5 Years
PX044		1/2/2014-1/6/2014	CC-000095	Business Development Strategy	Complete	5 Years
PX045		1/21/2018	CC-000100	Internal User Data and Financial Information; Sales and Marketing Strategy; Business Development Strateg	Complete	5 Years
PX046		1/21/2018	CC-000103	Business Development Strategy; Sales and Marketing Strategy	Complete	5 Years
PX047		1/26/2016-1/27/2016	CC-000104	Business Development Strategy; Sales and Marketing Strategy	Complete	5 Years
PX048		2/29/2018	CC-000106	Business Development Strategy; Sales and Marketing Strategy	Complete	5 Years
PX049		2/8/2018	CC-000108	Internal User Data and Financial Information; Pricing/Pricing Strategy; Business Development Strategy; Sales and Marketing Strategy	Complete	5 Years
PX050		1/21/2018-1/24/2018	CC-000164	Business Development Strategy; Sales and Marketing Strategy	Complete	5 Years
PX051		1/21/2018	CC-000168	Business Development Strategy; Sales and Marketing Strategy	Complete	5 Years
PX052		11/16/2017	CC-000169	Business Development Strategy	Complete	5 Years
PX053		11/14/2017	CC-000170	Business Development Strategy	Complete	5 Years

PX054		6/8/2018	CC-000171	Business Development Strategy	Complete	5 Years
PX055		5/10/2024	CC-000172	Internal User Data and Financial Information; Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
PX056		6/3/2018	CC-000184	Business Development Strategy	Complete	5 Years
PX057		6/3/2015	CC-000185	Business Development Strategy; Sales and Marketing Strategy	Complete	5 Years
PX058		1/6/2017	CC-000186	Sales and Marketing Strategy; Business Development Strategy;	Complete	5 Years
PX059		1/2/2014-1/3/2014	CC-000188	Business Development Strategy	Complete	5 Years
PX060		6/23/2015-6/24/2015	CC-000190	Business Development Strategy	Complete	5 Years
PX061		6/25/2015	CC-000192	Internal User Data and Financial Information; Pricing/Pricing Strategy; Business Development Strategy; Sales and Marketing Strategy	Complete	5 Years
PX062		3/20/2018	CC-000193	Internal User Data and Financial Information; pricing/Pricing Strategy; Business Development Strategy; Sales and Marketing Strategy	Complete	5 Years
PX063		7/29/2015	CC-000196	Business Development Strategy	Complete	5 Years
PX064		7/27/2105	CC-000197	Internal User Data and Financial Information; pricing/Pricing Strategy; Business Development Strategy; Sales and Marketing Strategy	Complete	5 Years
PX065		8/26/2015	CC-000200	Business Development Strategy	Complete	5 Years
PX066		9/10/2015	CC-000201	Internal User Data and Financial Information; Pricing/Pricing Strategy; Business Development Strategy; Sales and Marketing Strategy	Complete	5 Years
PX067		2/10/2015-2/11/2015	CC-000202	Business Development Strategy	Complete	5 Years
PX068		6/7/2017	CC-000205	Business Development Strategy	Complete	5 Years
PX069		6/6/2017	CC-000206	Business Development Strategy	Complete	5 Years
PX070		11/22/2019	CC-000229	Business Development Strategy	Complete	5 Years

PX071		6/29/2029	CC-000230	Business Development Strategy; pricing/Pricing Strategy	Complete	5 Years
PX072		5/9/2018	CC-000384	Business Development Strategy	Complete	5 Years
PX073		3/25/2020	CC-000395	Business Development Strategy	Complete	5 Years
PX074		3/25/2020	CC-000396	Business Development Strategy; pricing/Pricing Strategy; Internal User Data and Financial Information;	Complete	5 Years
PX075		4/13/2021-4/21/2021	CC-000454	Business Development Strategy	Complete	5 Years
PX076		4/21/2021	CC-000459	Business Development Strategy; Internal User Data and Financial Information	Complete	5 Years
PX077		6/21/2024	CC-000495	Internal User Data and Financial Information; Business Development Strategy; Sales and Marketing Strategy	Complete	5 Years
PX078		2/7/21-2/14/21	CC-000510	Business Development Strategy	Complete	5 Years
PX079		3/4/2020-3/5/2020	CC-000535	Pricing/Pricing Strategy; Business Development Strategy; Sales and Marketing Strategy	Complete	5 Years
PX082		1/14/2019-2/12/2019	CC-000548	Business Development Strategy	Complete	5 Years
PX083		2/6/2019-2/10/2019	CC-000551	Business Development Strategy	Complete	5 Years
PX084		10/3/2018	CC-000562	Business Development Strategy	Complete	5 Years
PX085		6/6/2018	CC-000563	Business Development Strategy; pricing/Pricing Strategy	Complete	5 Years
PX086		4/10/2020-4/15/2020	CC-000727	Business Development Strategy	Complete	5 Years
PX087		05/2020	CC-000728	Business Development Strategy; Pricing Strategy; Internal User Data and Financial Information	Complete	5 Years
PX088		03/31/2020	CC-000729	Business Development Strategy; Pricing Strategy; Internal User Data and Financial Information	Complete	5 Years
PX090		10/21/2020	CC-000732	Business Development Strategy	Complete	5 Years
PX091		11/05/2020	CC-000733	Business Development Strategy; Pricing Strategy; Internal User Data and Financial Information	Complete	5 Years

PX092		10/06/2021	CC-000802	Internal User Data and Financial Information	Complete	5 Years
PX093		10/06/2021	CC-000803	Business Development Strategy; Pricing Strategy; Internal User Data and Financial Information	Complete	5 Years
PX094		10/06/2021	CC-000879	Business Development Strategy; Pricing Strategy; Internal User Data and Financial Information	Complete	5 Years
PX095		09/15/2021	CC-000939	Business Development Strategy; Pricing Strategy; Internal User Data and Financial Information	Complete	5 Years
PX096		09/17/2021	CC-000941	Business Development Strategy; pricing/Pricing Strategy; Internal User Data and Financial Information;	Complete	5 Years
PX097		05/28/2021	CC-000943	Business Development Strategy; Pricing Strategy; Internal User Data and Financial Information	Complete	5 Years
PX098		03/13/2019	CC-000953	Business Development Strategy; Trade Secret	Complete	10 Years
PX100		3/1/2024	CC-000965	Business Development Strategy; Internal User Data and Financial Information; Sales and Marketing Strategy	Complete	5 Years
PX101		10/12/20	CC-000989	Business Development Strategy; Internal User Data and Financial Information; Sales and Marketing Strategy	Complete	5 Years
PX102		3/17/23	CC-001023	Business Development Strategy	Complete	5 Years
PX103		8/5/22	CC-001025	Business Development Strategy	Complete	5 Years
PX104		9/17/21	CC-001027	Business Development Strategy	Complete	5 Years
PX105		7/30/21	CC-001029	Business Development Strategy	Complete	5 Years
PX106		3/3/23	CC-001030	Business Development Strategy; Internal User Data and Financial Information	Complete	5 Years
PX107		2/15/24	CC-001033	Business Development Strategy; Internal User Data and Financial Information	Complete	5 Years
PX108		2/15/24	CC-001039	Business Development Strategy; Internal User Data and Financial Information	Complete	5 Years



PX109		9/18/23	CC-001044	Business Development Strategy; pricing/Pricing Strategy	Complete	5 Years
PX110		7/11/24	CC-001048	Trade Secret and Product Development; Pricing and Pricing Strategy; Business Development Strategy	Complete	10 Years
PX111		6/8/23	CC-001062	Business Development Strategy	Complete	5 Years
PX112		9/19/23	CC-001074	Business Development Strategy	Complete	5 Years
PX113		3/9/23	CC-001077	Business Development Strategy	Complete	5 Years
PX114		3/15/23	CC-001083	Business Development Strategy; Internal User Data and Financial Information	Complete	5 Years
PX115		4/14/20	CC-001086	Business Development Strategy	Complete	5 Years
PX116		1/27/21	CC-001088	Business Development Strategy	Complete	5 Years
PX118		Unknown	CC-001101	Business Development Strategy	Complete	5 Years
PX119		1/6/17	CC-001103	Business Development Strategy	Complete	5 Years
PX120		1/6/17	CC-001104	Business Development Strategy; Sales and Marketing Strategy	Complete	5 Years
PX121		3/21/17	CC-001106	Business Development Strategy	Complete	5 Years
PX122		7/11/24	CC-001111	Trade Secret and Product Development; Pricing Strategy; Business Development Strategy	Complete	10 Years
PX124		August 2017	CC-001126	Sales and Marketing Strategy	Complete	5 Years
PX125		10/1/20	CC-001149	Sales and Marketing Strategy; Internal User Data and Financial Information; pricing/Pricing Strategy; business development strategy; trade secret	Complete	10 Years
PX127		1/29/2022	CC-001238	Sales and Marketing Strategy	Complete	5 Years
PX132		12/5/17	CC-001262	Business Development Strategy; Sales and Marketing Strategy	Complete	5 Years

PX138		3/1/2022	CC-001276	Internal User Data and Financial Information; Business Development Strategy	Complete	5 Years
PX140		1/14/17	CC-001293	Sales and Marketing Strategy	Complete	5 Years
PX141		3/28/18	CC-001316	Sales and Marketing Strategy; Internal User Data and Financial Information; pricing/Pricing Strategy; business development strategy; trade secret	Complete	10 Years
PX142		9/29/18	CC-001377	Sales and Marketing Strategy; Internal User Data and Financial Information; business development strategy	Complete	5 Years
PX143		3/22/18	CC-001425	Sales and Marketing Strategy; Internal User Data and Financial Information; business development strategy	Complete	5 Years
PX144		4/5/18	CC-001470	Sales and Marketing Strategy; Internal User Data and Financial Information; business development strategy	Complete	5 Years
PX145		5/9/18	CC-001516	Sales and Marketing Strategy	Complete	5 Years
PX146		6/5-6/18	CC-001517	Internal User Data and Financial Information; business development strategy; Pricing Strategy	Complete	5 Years
PX147		Unnown	CC-001544	Business Development Strategy	Complete	5 Years
PX148		May 2017	CC-001545	Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
PX149		5/9/19	CC-001546	Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
PX150		May 2019	CC-001598	Sales and Marketing Strategy	Complete	5 Years
PX151		8/9/24	CC-001686	Internal User Data and Financial Information; Business Development Strategy	Complete	5 Years
PX152		5/1/20	CC-001702	Business Development Strategy	Complete	5 Years
PX153		4/30/20	CC-001703	Business Development Strategy	Complete	5 Years
PX154		For TS21	CC-001708	Business Development Strategy	Complete	5 Years
PX156		2/2/24	CC-001713	Business Development Strategy	Complete	5 Years
PX157		2/2/24	CC-001714	Business Development Strategy	Complete	5 Years

PX158		March 2024	CC-001715	Sales and Marketing Strategy	Complete	5 Years
PX159		4/3/24	CC-001723	Sales and Marketing Strategy	Complete	5 Years
PX160		March 2024 (?)	CC-001753	Sales and Marketing Strategy	Complete	5 Years
PX161		Unkown	CC-001754	Sales and Marketing Strategy	Complete	5 Years
PX162		3/17/23	CC-001755	Business Development Strategy	Complete	5 Years
PX165		Unknown	CC-001798	Business Development Strategy	Complete	5 Years
PX166		2/2/23	CC-001799	Business Development Strategy	Complete	5 Years
PX167		1/26/23	CC-001800	Business Development Strategy	Complete	5 Years
PX168		2/16/23	CC-001801	Business Development Strategy	Complete	5 Years
PX169		3/11/23	CC-001802	Business Development Strategy	Complete	5 Years
PX170		9/19/23	CC-001853	Business Development Strategy	Complete	5 Years
PX171		Unknown	CC-001857	Business Development Strategy	Complete	5 Years
PX172		9/19/23	CC-001861	Business Development Strategy	Complete	5 Years
PX173		2/15/24	CC-001865	Business Development Strategy	Complete	5 Years
PX174		02/29/24	CC-001866	Business Development Strategy; Taxpayer Personal Information	Complete	Indefinite
PX175		03/15/2023	CC-001870	Internal User Data and Financial Information; Sales and Marketing Strategy; Pricing/Pricing Strategy; Business Development Strategy; Internal User Data and Financial Information	Complete	5 Years
PX176		06/27/2018	CC-001873	Internal User Data and Financial Information; Sales and Marketing Strategy; Pricing/Pricing Strategy; Business Development Strategy	Complete	5 Years
PX177		01/07/2023	CC-001874	Internal User Data and Financial Information; Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years

PX178		02/24/2024	CC-001875	Internal User Data and Financial Information; Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
PX179		02/29/2024	CC-001876	Internal User Data and Financial Information; Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
PX180		02/29/2024	CC-001877	Internal User Data and Financial Information; Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
PX189		02/17/2021	CC-001893	Internal User Data and Financial Information; Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
PX193		05/2020	CC-001904	Internal User Data and Financial Information; Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
PX194		07/06/2020	CC-001905	Sales and Marketing Strategy; Price/Pricing Strategy; Business Development Strategy	Complete	5 Years
PX196		09/15/2021	CC-001910	Sales and Marketing Strategy; Price/Pricing Strategy; Business Development Strategy	Complete	5 Years
PX197		05/30/2024	CC-001933	Trade Secret and Product Development; Internal User Data and Financial Information; Pricing Strategy; Business Development Strategy	Complete	10 Years
PX199		5/27/2021	CC-002054	Sales and Marketing Strategy; Pricing Strategy; Business Development Strategy	Complete	5 Years
PX200		04/19/2021	CC-002055	Sales and Marketing Strategy; Pricing Strategy; Business Development Strategy; Taxpayer Personal Information	Complete	Indefinite
PX201		01/30/2014	CC-002056	Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
PX202		02/05/2018	CC-002061	Business Development Strategy	Complete	5 Years
PX203		03/16/2018	CC-002064	Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
PX204		01/11/2020	CC-002067	Trade Secret and Product Development; Business Development Strategy	Complete	10 Years

PX205		CC-002074	Trade Secret and Product Development; Pricing Strategy; Business Development Strategy	Partial	10 Years
PX206		CC-002143	Sales and Marketing Strategy; Business Development Strategy	Partial	5 Years
PX207		CC-002248	Trade Secret and Product Development	Complete	10 Years
PX208		CC-002365	Sales and Marketing Strategy	Partial	5 Years
PX209		CC-002591	Trade Secret and Product Development; Pricing Strategy; Business Development Strategy	Partial	10 Years
PX210		CC-002675	Trade Secret and Product Development; Pricing Strategy; Business Development Strategy	Partial	10 Years
PX211		CC-002765	Trade Secret and Product Development; Sales and Marketing Strategy; Pricing and Pricing Strategy; Business Development Strategy	Partial	10 Years
PX335	Unknown	CC-003339	Business Development Strategy	Complete	5 Years
PX495	7/29/22	CC-003518	Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
PX499	05/24/2019	CC-003523	Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
PX500	02/28/2019	CC-003540	Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
PX501	01/22/2019	CC-003541	Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
PX502	04/05/2018	CC-003542	Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
PX503	03/29/2018	CC-003543	Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
PX504	03/15/2018	CC-003544	Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
PX505	03/01/2018	CC-003545	Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years

PX506		03/22/2018	CC-003546	Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
PX507		02/26/2018	CC-003547	Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
PX508		02/22/2018	CC-003548	Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
PX510		02/13/2018	CC-003550	Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
PX511		02/08/2018	CC-003551	Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
PX512		02/06/2018	CC-003552	Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
PX513		02/01/2018	CC-003553	Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
PX514		01/30/2019	CC-003554	Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
PX515		2/1/2024	CC-003562	Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
PX516		02/26/2019	CC-003577	Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
PX518		02/19/2019	CC-003619	Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
PX519		02/14/2019	CC-003631	Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
PX520		08/08/2018	CC-003640	Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
PX521		02/05/2021	CC-003641	Sales and Marketing Strategy; Business Development Strategy; Taxpayer Personal Information	Complete	Indefinite
PX522		04/16/2021	CC-003642	Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
PX523		Undated	CC-003644	Taxpayer Personal Information	Redact	Indefinite

PX524		7/31/2024	CC-003714	Internal User Data and Financial Information; Business Development Strategy	Complete	5 Years
PX525		8/2/2024	CC-003727	Internal User Data and Financial Information; Business Development Strategy	Complete	5 Years
PX526		8/8/2024	CC-003728	Internal User Data and Financial Information; Sales and Marketing Strategy; Pricing and Pricing Strategy; Business Development Strategy	Complete	5 Years
PX546		12/4/2014	CC-003763	Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
PX664		08/16/2024	CC-003934	Trade Secret and Product Development; Pricing and Pricing Strategy	Complete	10 Years
PX665		08/16/2024	CC-004003	Trade Secret and Product Development; Pricing and Pricing Strategy	Complete	10 Years
PX666		08/16/2024	CC-004004	Trade Secret and Product Development; Pricing and Pricing Strategy	Complete	10 Years
PX667		08/16/2024	CC-004005	Trade Secret and Product Development; Pricing and Pricing Strategy	Complete	10 Years
PX670		08/16/2024	CC-004008	Trade Secret and Product Development; Pricing and Pricing Strategy	Complete	10 Years
PX671		08/16/2024	CC-004009	Trade Secret and Product Development; Pricing and Pricing Strategy; Business Development Strategy	Complete	10 Years
PX672		08/16/2024	CC-004010	Trade Secret and Product Development; Pricing and Pricing Strategy	Complete	10 Years
PX673		08/16/2024	CC-004011	Trade Secret and Product Development; Pricing and Pricing Strategy; Business Development Strategy	Complete	10 Years
PX684		08/16/2024	CC-004022	Trade Secret and Product Development; Pricing and Pricing Strategy	Complete	10 Years
PX685		08/16/2024	CC-004023	Trade Secret and Product Development; Pricing and Pricing Strategy; Business Development Strategy	Complete	10 Years
PX686		08/16/2024	CC-004024	Trade Secret and Product Development; Pricing and Pricing Strategy	Complete	10 Years

PX703		8/16/2024	CC-004041	Business Development Strategy	Redact	5 Years
PX716		8/16/2024	CC-005144	Trade Secret and Product Development	Complete	10 Years
PX717		9/6/2024	CC-005853	Business Development Strategy	Redact	5 Years
PX719		9/6/2024	CC-005977	Trade Secret and Product Development; Business Development Strategy	Complete	10 Years
PX720		9/6/2024	CC-005999	Trade Secret and Product Development; Business Development Strategy; Sales and Marketing Strategy	Complete	10 Years
PX721		9/9/2024	CC-006000	Trade Secret and Product Development; Pricing and Pricing Strategy	Complete	10 Years
PX722		9/9/2024	CC-006038	Trade Secret and Product Development; Pricing and Pricing Strategy	Complete	10 Years
PX723		9/9/2024	CC-006039	Trade Secret and Product Development; Pricing and Pricing Strategy	Complete	10 Years
PX724		9/9/2024	CC-006040	Trade Secret and Product Development; Pricing and Pricing Strategy; Business Development Strategy	Complete	10 Years
PX731			CC-006050	Trade Secret and Product Development; Business Development Strategy	Complete	10 Years
PX732			CC-006051	Business Development Strategy	Complete	5 Years
PX735		12/22/2020	CC-006117	Business Development Strategy; Sales and Marketing Strategy	Complete	5 Years
PX737		6/3/2019	CC-006122	Business Development Strategy	Complete	5 Years
PX742		4/2/2019	CC-006192	Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
PX743		9/21/2021	CC-006195	Trade Secret and Product Development; Business Development Strategy	Complete	10 Years
PX744		3/19/2019	CC-006205	Internal User Data and Financial Information; Business Development Strategy	Complete	5 Years
PX745			CC-006207	Business Development Strategy; Sales and Marketing Strategy	Complete	5 Years
PX746		March 2019	CC-006208	Business Development Strategy	Complete	5 Years



PX747		CC-006209	Trade Secret and Product Development; Business Development Strategy	Complete	10 Years
PX748		CC-006243	Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
PX749		CC-006244	Trade Secret	Complete	10 Years
PX750	3/22/2019	CC-006245	Personal Information	Redact	Indefinite
PX751		CC-006247	Business Development Strategy	Complete	5 Years
PX758	2/18/2018	CC-006255	Personal Information	Complete	Indefinite
PX759	Unknown	CC-006256	Taxpayer Personal Information	Complete	Indefinite
PX760	Unknown	CC-006257	Taxpayer Personal Information	Complete	Indefinite
PX761	Unknown	CC-006258	Taxpayer Personal Information	Complete	Indefinite
PX762	Unknown	CC-006259	Taxpayer Personal Information	Complete	Indefinite
PX763	Unknown	CC-006260	Taxpayer Personal Information	Complete	Indefinite
PX764	Unknown	CC-006261	Taxpayer Personal Information	Complete	Indefinite
PX765	Unknown	CC-006262	Taxpayer Personal Information	Complete	Indefinite
PX766	Unknown	CC-006263	Taxpayer Personal Information	Complete	Indefinite
PX767	Unknown	CC-006264	Taxpayer Personal Information	Complete	Indefinite
PX768	Unknown	CC-006265	Taxpayer Personal Information	Complete	Indefinite
PX769	Unknown	CC-006266	Taxpayer Personal Information	Complete	Indefinite
PX770	Unknown	CC-006267	Taxpayer Personal Information	Complete	Indefinite
PX771	Unknown	CC-006268	Taxpayer Personal Information	Complete	Indefinite
PX772	Unknown	CC-006269	Taxpayer Personal Information	Complete	Indefinite
PX773	Unknown	CC-006270	Taxpayer Personal Information	Complete	Indefinite
PX774	Unknown	CC-006271	Taxpayer Personal Information	Complete	Indefinite
PX775	4/9/2019	CC-006272	Personal Information	Complete	Indefinite
PX776	1/26/2020	CC-006274	Personal Information	Complete	Indefinite
PX782	08/30/2024	CC-006281	Trade Secret and Product Development	Complete	10 Years
PX783	08/30/2025	CC-006282	Trade Secret and Product Development	Complete	10 Years
PX784	08/30/2026	CC-006288	Trade Secret and Product Development	Complete	10 Years
PX785	08/30/2027	CC-006289	Trade Secret and Product Development	Complete	10 Years
PX786	08/30/2028	CC-006301	Trade Secret and Product Development	Complete	10 Years
PX787	08/30/2029	CC-006302	Trade Secret and Product Development	Complete	10 Years
RX0024	11/29/2023	HRBD_FTC_00149156	Sales and Marketing Strategy ; Business Development Strategy	Complete	5 Years
RX0062		HRBD-FTC-00034900	Trade Secret and Product Development; Sales and Marketing Strategy ; Business Development Strategy	Complete	10 Years

RX0063		12/2/2018	HRBD-FTC-00072560	Trade Secret and Product Development; Sales and Marketing Strategy ; Business Development Strategy	Complete	10 Years
RX0065		10/26/2020	HRBD_FTC_00132044	Trade Secret and Product Development; Sales and Marketing Strategy ; Business Development Strategy	Complete	10 Years
RX0066		4/30/2019	HRBD_FTC_00157882	Sales and Marketing Strategy ; Business Development Strategy	Complete	5 Years
RX0067		12/2023-4/2024	HRBD_FTC_00166632	Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
RX0071			HRBD_FTC_00141759	Trade Secret and Product Development; Business Development Strategy	Complete	10 Years
RX0072			HRBD_FTC_00141761	Trade Secret and Product Development; Business Development Strategy	Complete	10 Years
RX0073			HRBD_FTC_00141762	Trade Secret and Product Development; Business Development Strategy	Complete	10 Years
RX0074			HRBD_FTC_00141763	Trade Secret and Product Development; Business Development Strategy	Complete	10 Years
RX0075			HRBD_FTC_00141764	Trade Secret and Product Development; Business Development Strategy	Complete	10 Years
RX0076			HRBD_FTC_00141765	Trade Secret and Product Development; Business Development Strategy	Complete	10 Years
RX0077			HRBD_FTC_00149210	Trade Secret and Product Development; Business Development Strategy	Complete	10 Years
RX0078			HRBD_FTC_00149215	Trade Secret and Product Development; Business Development Strategy	Complete	10 Years
RX0079			HRBD_FTC_00149220	Trade Secret and Product Development; Business Development Strategy	Complete	10 Years
RX0080			HRBD_FTC_00161960	Trade Secret and Product Development; Business Development Strategy	Complete	10 Years
RX0081		11/30/2023	HRBD_FTC_00149198	Trade Secret and Product Development; Sales and Marketing Strategy; Business Development Strategy	Complete	10 Years

RX0082		1/19/2024	HRBD_FTC_00149206	Trade Secret and Product Development; Sales and Marketing Strategy; Business Development Strategy	Complete	10 Years
RX0083		11/3/2020	HRBD_FTC_00133633	Trade Secret and Product Development; Sales and Marketing Strategy ; Business Development Strategy	Complete	10 Years
RX0084		12/8/2022		Trade Secret and Product Development	Complete	10 Years
RX0113		6/14/2024		Internal User Data and Financial Information; Business Development Strategy	Complete	5 Years
RX0114		5/10/2024		Internal User Data and Financial Information; Business Development Strategy	Complete	5 Years
RX0115		5/10/2024		Internal User Data and Financial Information; Business Development Strategy	Complete	5 Years
RX0116		6/21/2024		Internal User Data and Financial Information; Business Development Strategy	Complete	5 Years
RX0117		6/21/2024		Internal User Data and Financial Information; Business Development Strategy	Complete	5 Years
RX0118		6/28/2024		Internal User Data and Financial Information; Business Development Strategy	Complete	5 Years
RX0119		6/28/2024		Internal User Data and Financial Information; Business Development Strategy	Complete	5 Years
RX0120		8/2/2024		Internal User Data and Financial Information; Business Development Strategy	Complete	5 Years
RX0121		8/2/2024		Internal User Data and Financial Information; Business Development Strategy	Complete	5 Years
RX0122		7/31/2024		Internal User Data and Financial Information; Business Development Strategy	Complete	5 Years
RX0124		8/9/2024		Sales and Marketing Strategy; Business Development Strategy; Internal User Data and Financial Information	Partial	5 Years

RX0125			Sales and Marketing Strategy; Business Development Strategy; Internal User Data and Financial Information	Complete	5 Years
RX0126	7/18/2024		Sales and Marketing Strategy; Business Development Strategy; Internal User Data and Financial Information	Complete	5 Years
RX0187	8/16/2024		Business Development Strategy	Complete	5 Years
RX0192	9/9/2024		Business Development Strategy	Complete	5 Years
RX0194	8/16/2024		Trade Secret and Product Development	Complete	10 Years
RX0195	8/16/2024		Trade Secret and Product Development	Complete	10 Years
RX0197	8/16/2024		Trade Secret and Product Development	Complete	10 Years
RX0198	9/9/2024		Trade Secret and Product Development	Complete	10 Years
RX0200	06-11		Trade Secret and Product Development	Redact	10 Years
RX0201	8/16/2024		Trade Secret and Product Development; Pricing and Pricing Strategy	Complete	10 Years
RX0204	8/16/2024		Trade Secret and Product Development; Pricing and Pricing Strategy	Complete	10 Years
RX0205	8/16/2024		Trade Secret and Product Development; Pricing and Pricing Strategy	Complete	10 Years
RX0207	9/9/2024		Trade Secret and Product Development; Pricing and Pricing Strategy	Complete	10 Years
RX0209	9/9/2024		Trade Secret and Product Development; Pricing and Pricing Strategy	Complete	10 Years
RX0210	9/9/2024		Trade Secret and Product Development; Pricing and Pricing Strategy	Complete	10 Years
RX0215	9/16/2024		Trade Secret and Product Development; Pricing and Pricing Strategy	Complete	10 Years
RX0216	8/16/2024		Trade Secret and Product Development; Pricing and Pricing Strategy	Complete	10 Years
RX0217			Trade Secret and Product Development; Pricing and Pricing Strategy	Complete	10 Years

RX0227		9/18/2024		Trade Secret and Product Development; Pricing and Pricing Strategy	Complete	10 Years
RX0238		8/30/2024		Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
RX0241		8/30/2024		Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
RX0242		8/30/2024		Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
RX0246		9/6/2024		Internal User Data and Financial Information; Business Development Strategy	Complete	5 Years
RX0249		8/30/2024		Internal User Data and Financial Information; Business Development Strategy	Complete	5 Years
RX0250		8/30/2024		Internal User Data and Financial Information; Business Development Strategy	Complete	5 Years
RX0251		9/6/2024		Internal User Data and Financial Information; Business Development Strategy	Complete	5 Years
RX0252		8/30/2024		Internal User Data and Financial Information; Business Development Strategy	Complete	5 Years
RX0253		9/6/2024		Internal User Data and Financial Information; Business Development Strategy	Complete	5 Years
RX0254		8/30/2024		Internal User Data and Financial Information; Business Development Strategy	Complete	5 Years
RX0255		8/30/2024		Business Development Strategy	Redact	5 Years
RX0277		8/30/2024		Trade Secret and Product Development	Complete	10 Years
RX0278		8/30/2024		Trade Secret and Product Development	Complete	10 Years
RX0279		8/30/2024		Trade Secret and Product Development	Complete	10 Years
RX0280		8/30/2024		Trade Secret and Product Development	Complete	10 Years
RX0281		8/30/2024		Trade Secret and Product Development	Complete	10 Years
RX0282		8/30/2024		Trade Secret and Product Development	Complete	10 Years
RX0283		8/30/2024		Trade Secret and Product Development	Complete	10 Years
RX0284		8/30/2024		Trade Secret and Product Development	Complete	10 Years

RX0285		8/30/2024		Trade Secret and Product Development	Complete	10 Years
RX0286		8/30/2024		Trade Secret and Product Development	Complete	10 Years
RX0287		8/30/2024		Trade Secret and Product Development	Complete	10 Years
RX0288		8/30/2024		Trade Secret and Product Development	Complete	10 Years
RX0289		8/30/2024		Trade Secret and Product Development	Complete	10 Years
RX0290		8/30/2024		Trade Secret and Product Development	Complete	10 Years
RX0291		9/3/2024		Trade Secret and Product Development	Complete	10 Years
RX0292		9/3/2024		Trade Secret and Product Development	Complete	10 Years
RX0293		9/3/2024		Trade Secret and Product Development	Complete	10 Years
RX0294		9/3/2024		Trade Secret and Product Development	Complete	10 Years
RX0295		9/3/2024		Trade Secret and Product Development	Complete	10 Years
RX0296		9/3/2024		Trade Secret and Product Development	Complete	10 Years
RX0297		9/3/2024		Trade Secret and Product Development	Complete	10 Years
RX0298		9/3/2024		Trade Secret and Product Development	Complete	10 Years
RX0299		9/3/2024		Trade Secret and Product Development	Complete	10 Years
RX0300		9/3/2024		Trade Secret and Product Development	Complete	10 Years
RX0301		9/3/2024		Trade Secret and Product Development	Complete	10 Years
RX0302		9/3/2024		Trade Secret and Product Development	Complete	10 Years
RX0303		9/3/2024		Trade Secret and Product Development	Complete	10 Years
RX0304		9/3/2024		Trade Secret and Product Development	Complete	10 Years

RX0305		9/3/2024		Trade Secret and Product Development	Complete	10 Years
RX0306		9/3/2024		Trade Secret and Product Development	Complete	10 Years
RX0307		9/3/2024		Trade Secret and Product Development	Complete	10 Years
RX0308		9/3/2024		Trade Secret and Product Development	Complete	10 Years
RX0309		9/3/2024		Trade Secret and Product Development	Complete	10 Years
RX0310		9/3/2024		Trade Secret and Product Development	Complete	10 Years
RX0311		9/3/2024		Trade Secret and Product Development	Complete	10 Years
RX0312		9/3/2024		Trade Secret and Product Development	Complete	10 Years
RX0313		9/3/2024		Trade Secret and Product Development	Complete	10 Years
RX0314		9/3/2024		Trade Secret and Product Development	Complete	10 Years
RX0315		9/3/2024		Trade Secret and Product Development	Complete	10 Years
RX0316		9/3/2024		Trade Secret and Product Development	Complete	10 Years
RX0317		9/3/2024		Trade Secret and Product Development	Complete	10 Years
RX0318		9/4/2024		Trade Secret and Product Development	Complete	10 Years
RX0319		9/4/2024		Trade Secret and Product Development	Complete	10 Years
RX0320		9/4/2024		Trade Secret and Product Development	Complete	10 Years
RX0321		9/4/2024		Trade Secret and Product Development	Complete	10 Years
RX0322		9/3/2024		Trade Secret and Product Development	Complete	10 Years
RX0323		9/3/2024		Trade Secret and Product Development	Complete	10 Years
RX0324		9/3/2024		Trade Secret and Product Development	Complete	10 Years
RX0325		9/3/2024		Trade Secret and Product Development	Complete	10 Years
RX0329		1/1/2024 - 8/22/2024		Trade Secret and Product Development	Complete	10 Years
RX0330		1/1/2024 - 8/22/2024		Trade Secret and Product Development	Complete	10 Years
RX0331		1/1/2024 - 8/22/2024		Trade Secret and Product Development	Complete	10 Years
RX0332		1/1/2024 - 8/22/2024		Trade Secret and Product Development	Complete	10 Years

RX0333		1/1/2024 - 8/22/2024	Trade Secret and Product Development	Complete	10 Years
RX0334		1/1/2024 - 8/22/2024	Trade Secret and Product Development	Complete	10 Years
RX0380			Trade Secret and Product Development; Internal User Data and Financial Information	Complete	10 Years
RX0405		2/5/2024	HRBD_FTC_00164124	Sales and Marketing Strategy; Business Development Strategy	Complete 5 Years
RX0406		2/15/2024	HRBD_FTC_00164125	Sales and Marketing Strategy; Business Development Strategy	Complete 5 Years
RX0407		2/29/2024	HRBD_FTC_00167019	Sales and Marketing Strategy; Business Development Strategy	Complete 5 Years
RX0408		2/29/2024	HRBD_FTC_00167030	Sales and Marketing Strategy; Business Development Strategy	Complete 5 Years
RX0409		2/29/2024	HRBD_FTC_00167031	Sales and Marketing Strategy; Business Development Strategy	Complete 5 Years
RX0410		2/29/2024	HRBD_FTC_00167032	Sales and Marketing Strategy; Business Development Strategy	Complete 5 Years
RX0411		2/29/2024	HRBD_FTC_00167034	Sales and Marketing Strategy; Business Development Strategy	Complete 5 Years
RX0412		2/29/2024	HRBD_FTC_00167035	Sales and Marketing Strategy; Business Development Strategy	Complete 5 Years
RX0413		2/29/2024	HRBD_FTC_00167036	Sales and Marketing Strategy; Business Development Strategy	Complete 5 Years
RX0414		3/7/2024	HRBD_FTC_00164188	Sales and Marketing Strategy; Business Development Strategy	Complete 5 Years
RX0415		3/14/2024	HRBD_FTC_00164207	Sales and Marketing Strategy; Business Development Strategy	Complete 5 Years
RX0416		3/14/2024	HRBD_FTC_00164209	Sales and Marketing Strategy; Business Development Strategy	Complete 5 Years
RX0417		3/14/2024	HRBD_FTC_00164210	Sales and Marketing Strategy; Business Development Strategy	Complete 5 Years
RX0418		3/14/2024	HRBD_FTC_00164211	Sales and Marketing Strategy; Business Development Strategy	Complete 5 Years



RX0419		3/14/2024	HRBD_FTC_00164212	Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
RX0420		3/14/2024	HRBD_FTC_00164215	Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
RX0421		3/14/2024	HRBD_FTC_00164216	Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
RX0422		3/14/2024	HRBD_FTC_00164217	Sales and Marketing Strategy; Business Development Strategy	Complete	5 Years
RX0423		3/14/2024	HRBD_FTC_00164218	Sales and Marketing; Business Development Strategy	Complete	5 Years
RX0424		3/14/2024	HRBD_FTC_00164219	Sales and Marketing; Business Development Strategy	Complete	5 Years
RX0425		3/28/2024	HRBD_FTC_00167040	Personal Information; Business Development Strategy	Complete	Indefinite
RX0426			HRBD_FTC_00156895	Trade Secrets and Product Development; Business Development Strategy	Complete	10 Years
RX0428			HRBD_FTC_00156896	Trade Secrets and Product Development; Business Development Strategy	Complete	10 Years
RX0429			HRBD_FTC_00156897	Trade Secrets and Product Development; Business Development Strategy	Complete	10 Years
RX0434			HRBD_FTC_00151943	Trade Secrets and Product Development; Business Development Strategy	Complete	10 Years
RX0435			HRBD_FTC_00153107	Trade Secrets and Product Development; Business Development Strategy	Complete	10 Years
RX0436			HRBD_FTC_00153256	Trade Secrets and Product Development; Business Development Strategy	Complete	10 Years
RX0437			HRBD_FTC_00153294	Trade Secrets and Product Development; Business Development Strategy	Complete	10 Years
RX0438			HRBD_FTC_00154001	Trade Secrets and Product Development; Business Development Strategy	Complete	10 Years
RX0439			HRBD_FTC_00154571	Trade Secrets and Product Development; Business Development Strategy	Complete	10 Years
RX0440			HRBD_FTC_00154806	Trade Secrets and Product Development; Business Development Strategy	Complete	10 Years

RX0441			HRBD_FTC_00155038	Trade Secrets and Product Development; Business Development Strategy	Complete	10 Years
RX0442			HRBD_FTC_00155126	Trade Secrets and Product Development; Business Development Strategy	Complete	10 Years
RX0443			HRBD_FTC_00155962	Trade Secrets and Product Development; Business Development Strategy	Complete	10 Years
RX0444			HRBD_FTC_00156300	Trade Secrets and Product Development; Business Development Strategy	Complete	10 Years
RX0445			HRBD_FTC_00156794	Trade Secrets and Product Development; Business Development Strategy	Complete	10 Years
RX0446		3/5/2019	HRBD_FTC_00101150	Trade Secrets and Product Development; Business Development Strategy; Pricing and Pricing Strategy; Sales and Marketing Strategy	Complete	10 Years