

## Sheinberg, Samuel I.

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**From:** HSRHelp  
**Sent:** Thursday, February 9, 2023 3:27 PM  
**To:** Walsh, Kathryn E.; Berg, Karen E.; Musick, Vesselina; Shaffer, Kristin; Sheinberg, Samuel I.; Six, Anne; Fetterman, Michelle  
**Subject:** FW: Change in deal value after filing

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**From:** Whitehead, Nora <nwhitehead@ftc.gov>  
**Sent:** Thursday, February 9, 2023 3:26:58 PM (UTC-05:00) Eastern Time (US & Canada)  
**To:** [REDACTED]  
**Cc:** HSRHelp <HSRHelp@ftc.gov>  
**Subject:** RE: Change in deal value after filing

Confirmed.

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**From:** HSRHelp <HSRHelp@ftc.gov>  
**Sent:** Thursday, February 9, 2023 9:21 AM  
**To:** Walsh, Kathryn E. <kwalsh@ftc.gov>; Berg, Karen E. <KBERG@ftc.gov>; Musick, Vesselina <vmusick@ftc.gov>; Shaffer, Kristin <kshaffer@ftc.gov>; Sheinberg, Samuel I. <SSHEINBERG@ftc.gov>; Six, Anne <asix@ftc.gov>; Whitehead, Nora <nwhitehead@ftc.gov>; Fetterman, Michelle <mfetterman@ftc.gov>  
**Subject:** FW: Change in deal value after filing

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**From:** [REDACTED]  
**Sent:** Thursday, February 9, 2023 9:20:26 AM (UTC-05:00) Eastern Time (US & Canada)  
**To:** HSRHelp <HSRHelp@ftc.gov>  
**Subject:** Change in deal value after filing

Hi PNO folks. I think I know the answer to this, but want to confirm. We filed an HSR a while back on a transaction that (at the time) appeared valued at \$202 million or greater but less than \$1,009.8 million. In the intervening weeks, the value (including equity rollover) has gone down, so the deal when it closes will be valued in excess of \$101 million but less than \$202 million.

I don't believe we need to do anything, as the HSR was accurate at the time we filed. But I just wanted to confirm I'm not missing anything..

Thanks,

[REDACTED]

[REDACTED]