

## Sheinberg, Samuel I.

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**From:** [REDACTED]  
**Sent:** Wednesday, March 3, 2021 11:40 AM  
**To:** Berg, Karen E.; Sheinberg, Samuel I.; Six, Anne; Whitehead, Nora; Musick, Vesselina  
**Subject:** FW: Credit Union Mergers

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**From:** Walsh, Kathryn E.  
**Sent:** Wednesday, March 3, 2021 11:39:55 AM (UTC-05:00) Eastern Time (US & Canada)  
**To:** [REDACTED]  
**Cc:** [REDACTED]  
**Subject:** FW: Credit Union Mergers

Both parties to a credit union merger must file, assuming all statutory thresholds are met.

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**From:** [REDACTED]  
**Sent:** Wednesday, March 3, 2021 9:12:48 AM (UTC-05:00) Eastern Time (US & Canada)  
**To:** [REDACTED]  
**Subject:** Credit Union Mergers

Hi all,

I have a dumb but very quick question. For credit union mergers—if the target's total non-exempt assets exceed \$92 million (and the size of persons test is met)—both parties (acquiring and acquired) need to file, correct? There isn't some special rule where only the acquiring credit union files. Correct?

[REDACTED]

[REDACTED]