

Sheinberg, Samuel I.

From: [REDACTED]
Sent: Wednesday, June 19, 2019 9:20 AM
To: Walsh, Kathryn E.; Carson, Timothy; Sheinberg, Samuel I.; Six, Anne; Whitehead, Nora; Olson, Eric
Subject: FW: Bankruptcy

From: Berg, Karen E.
Sent: Wednesday, June 19, 2019 9:20:09 AM (UTC-05:00) Eastern Time (US & Canada)
To: [REDACTED]
Cc: [REDACTED]
Subject: RE: Bankruptcy

[REDACTED]
No notice is required. Respond to the overlap section to the best of the filer's knowledge and belief.

Karen

From: [REDACTED]
Sent: Wednesday, June 19, 2019 9:12:26 AM (UTC-05:00) Eastern Time (US & Canada)
To: [REDACTED]
Subject: Bankruptcy

Dear All,

For an HSR filing in connection with a bankruptcy proceeding under 11 U.S.C. 363(b), does the possible buyer need to send any notice to the DIP/trustee? Also, how do we address the overlap section if we are not in communication with the DIP/target to identify the overlap NAICS? Thank you.

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

