

## Haynes, Lanea

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**From:** Gillis, Diana L.  
**Sent:** Friday, September 22, 2017 11:44 AM  
**To:** [REDACTED] Walsh, Kathryn E.; Berg, Karen E.; Shaffer, Kristin; Sheinberg, Samuel I.; Whitehead, Nora; Carson, Timothy  
**Subject:** RE: Bankruptcy Question

correct

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**From:** [REDACTED]  
**Sent:** Friday, September 22, 2017 11:39 AM  
**To:** Walsh, Kathryn E.; Berg, Karen E.; Gillis, Diana L.; Shaffer, Kristin; Sheinberg, Samuel I.; Whitehead, Nora; Carson, Timothy  
**Subject:** Bankruptcy Question

Kate and Team,

Please confirm my understanding that a debtor in a bankruptcy proceeding is its own UPE and that, in the context of an acquisition pursuant to Section 363, either the Chapter 11 bankruptcy trustee or the debtor-in-possession, as applicable, files and signs the HSR report and affidavit on behalf of the debtor.

Thank you.

[REDACTED]

[REDACTED]

[REDACTED]