From: Whitehead, Nora

Sent: Friday, October 02, 2015 10:25 AM

To:

Subject: RE: 803.5(a) question

Yes.

Nora Whitehead (202) 326-3262 Check out the <u>PNO Blog!</u>

From:

Sent: Friday, October 02, 2015 9:21 AM

To: Whitehead, Nora Subject: 803.5(a) question

Nora --

Does sending an 803.5(a) notice letter to an acquired issuer's general counsel via Federal Express (or a similar delivery service that provides confirmation of receipt) qualify as delivery via "certified or registered mail" or "hand delivery" for purposes of the 803.5(a) requirement?

Thanks.