Location: TBD
Importance: Normal
Subject: Accepted: Meeting with outside counsel in Herbalife
Start Date/Time: Mon 3/14/2016 10:30:00 AM
End Date/Time: Mon 3/14/2016 12:00:00 PM
Recurrence Pattern: None
From: Chilson, Neil
To: Ohlhausen, Maureen
Subject: Accepted: Meeting with outside counsel in Herbalife
Baker, Katie

From: Ohlhausen, Maureen
Sent: Friday, March 11, 2016 9:00 PM
To: 'jon.leibowitz@davispolk.com'
Subject: Re: Herbalife

Thanks Jon. I'll let you know if I have any questions over the weekend.

Best,
Maureen

From: Leibowitz, Jon [mailto: jon.leibowitz@davispolk.com]
Sent: Friday, March 11, 2016 06:51 PM
To: Davis, Anna
Cc: Ohlhausen, Maureen
Subject: Herbalife.

Anna,
As discussed, looking forward to seeing you on Monday. We will focus our presentation on what we believe to be the stark differences between the Herbalife business model and past FTC pyramiding cases. Also wanted to confirm Joe Farrell will be in attendance.
Please feel free to call me over the weekend if you have any questions: (cell).
Best,
Jon

Confidentiality Note: This email is intended only for the person or entity to which it is addressed and may contain information that is privileged, confidential or otherwise protected from disclosure. Unauthorized use, dissemination, distribution or copying of this email or the information herein, or taking any action in reliance on the contents of this email or the information herein, by anyone other than the intended recipient, or an employee or agent responsible for delivering the message to the intended recipient, is strictly prohibited. If you have received this email in error, please notify the sender immediately and destroy the original message, any attachments thereto and all copies. Please refer to the firm's privacy policy located at www.davispolk.com for important information on this policy.
Baker, Katie

<table>
<thead>
<tr>
<th>Subject:</th>
<th>Meeting with outside counsel in Herbalife</th>
</tr>
</thead>
<tbody>
<tr>
<td>Location:</td>
<td>H-432</td>
</tr>
<tr>
<td>Start:</td>
<td>Mon 3/14/2016 10:30 AM</td>
</tr>
<tr>
<td>End:</td>
<td>Mon 3/14/2016 12:00 PM</td>
</tr>
<tr>
<td>Show Time As:</td>
<td>Tentative</td>
</tr>
<tr>
<td>Recurrence:</td>
<td>(none)</td>
</tr>
<tr>
<td>Meeting Status:</td>
<td>Not yet responded</td>
</tr>
<tr>
<td>Organizer:</td>
<td>Ohlhausen, Maureen</td>
</tr>
<tr>
<td>Required Attendees:</td>
<td>Davis, Anna; Chilson, Neil; Meyer, David</td>
</tr>
</tbody>
</table>
From: Watson, Shaundra  
Sent: 24 Feb 2016 18:56:36 -0500  
To: Anderson, Bridget  
Cc: Davis, Anna  
Subject: Re: FYI: Herbalife  

Bridget,  

I tried unsuccessfully to book a room today. I'll let you know tomorrow whether I can get one for everyone.  

Thanks,  

Shaundra  

From: Anderson, Bridget  
Sent: Wednesday, February 24, 2016 09:16 AM  
To: Watson, Shaundra  
Cc: Davis, Anna  
Subject: RE: FYI: Herbalife  

Thanks Shaundra. I'm happy to find a conference room for this meeting but please let me know if you already have. Thanks!  

Bridget E. Anderson  
Staff Assistant to Commissioner Maureen K. Ohlhausen  

From: Watson, Shaundra  
Sent: Wednesday, February 24, 2016 8:31 AM  
To: Anderson, Bridget  
Cc: Davis, Anna  
Subject: Re: FYI: Herbalife  

Correction: 10:30-12:00 for the 90-minute meeting. Thanks.  

From: Watson, Shaundra  
Sent: Tuesday, February 23, 2016 09:17 PM  
To: Anderson, Bridget  
Cc: Davis, Anna  
Subject: Re: FYI: Herbalife  

Bridget,  

We have confirmed March 14 from 10-12 for the Herbalife meeting with Commissioner Ohlhausen.  

Thanks,
Shaundra

From: Anderson, Bridget  
Sent: Monday, February 22, 2016 01:42 PM  
To: Watson, Shaundra  
Subject: RE: FYI: Herbalife

Yes. Preference would be 10-12 or 2-5PM but if needed I can reschedule a meeting.

Bridget E. Anderson  
Staff Assistant to Commissioner Maureen K. Ohlhausen

From: Watson, Shaundra  
Sent: Monday, February 22, 2016 1:42 PM  
To: Anderson, Bridget; Davis, Anna  
Subject: RE: FYI: Herbalife

Does March 14 still work?

From: Anderson, Bridget  
Sent: Monday, February 22, 2016 1:40 PM  
To: Watson, Shaundra; Davis, Anna  
Subject: RE: FYI: Herbalife

Shaundra – that is correct. Please let me know what other dates you want me to look at for it.

Bridget E. Anderson  
Staff Assistant to Commissioner Maureen K. Ohlhausen

From: Watson, Shaundra  
Sent: Monday, February 22, 2016 1:37 PM  
To: Anderson, Bridget; Davis, Anna  
Subject: RE: FYI: Herbalife

Thanks, Bridget. At this point, they have now indicated they can no longer do March 7, and scheduling is up in the air. You previously indicated that that was the only day that week that Commissioner Ohlhausen was available. Is that still the case?

From: Anderson, Bridget  
Sent: Monday, February 22, 2016 11:31 AM  
To: Watson, Shaundra; Davis, Anna  
Subject: RE: FYI: Herbalife

Shaundra,

Commissioner Ohlhausen can do anytime on the 7th for a 90 minute meeting. Please let us know what works best and I will put a hold on her calendar. Thank you!

Regards,

Bridget E. Anderson
Hi Anna and Bridget,

Counsel confirmed March 7. What time works for you? I'm assuming early afternoon would be ideal for them. As you noted, they requested a two-hour meeting. I told them 90 minutes was most likely but would confirm each Commissioner's preference.

Thanks,

Shaundra

Thanks.

Thanks. I talked to John Villafranco and gave him March 7 (for you) and March 10.

Andy Strenio called again today requesting a meeting with just the AAs in our office. I declined and said that we would just take one meeting with the Commissioner. He said that in that case, he would request a two-hour meeting. I told him I wouldn't commit to a length, but certainly Commissioner Ohlhausen would want sufficient time to thoroughly discuss the issues in the case. (I'm thinking 90 min might be the right amount of time). He asked about timing and I told him we were all on board with scheduling as soon as practical, and that the meeting logistics would be coordinated through your office.