

UNITED STATES OF AMERICA FEDERAL TRADE COMMISSION WASHINGTON, D.C. 20580

Office of the Secretary

July 12, 2017

Andrew M. Lacy, Esquire Simpson Thacher & Bartlett LLP 1155 F. Street, N.W. Washington, D.C. 20004

Re: Holcim Ltd. and Lafarge S.A., Docket No. C-4519

Dear Mr. Lacy:

This letter is in reference to the Petition of LafargeHolcim For Approval of Amendments Related to the Essroc Divestiture Agreement ("Petition") that you filed with the Commission on behalf of LafargeHolcim Ltd. on May 19, 2017.

Pursuant to Rule 2.41(f) of the Commission's Rules of Practice, the Commission has determined to approve the Petition of LafargeHolcim to amend the Essroc Divestiture Agreement, as proposed in the Petition. In according its approval, the Commission has relied upon the information submitted and the representations made in connection with the Petition, and has assumed them to be accurate and complete.

By direction of the Commission.

April J. Tabor Acting Secretary