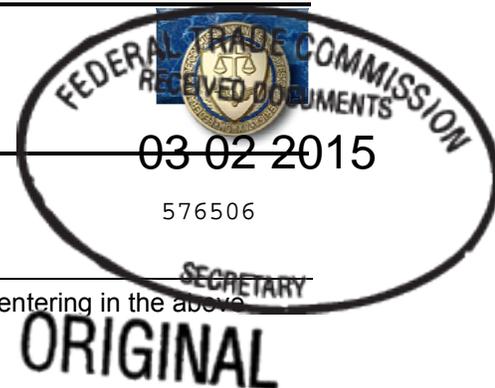


FEDERAL TRADE COMMISSION  
WASHINGTON, DC 20580

## NOTICE OF APPEARANCE



CASE NAME <b>SYSCO/USF HOLDINGS</b>	FILE/DOCKET NUMBER <b>D09364</b>
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Pursuant to Section 4.1 of the Commission's Rules of Practice, I (we) am (are) entering in the above proceeding the appearance of

- counsel supporting the complaint (Complete Items 1, 3, 4, and 5 below)
- counsel or representative for the respondent (Complete Items 1, 2, 4, and 5 below)
- counsel or representative for a third party (Complete Items 1, 2, 4, and 5 below)

1. COUNSEL OR REPRESENTATIVE	2. RESPONDENT(S) OR THIRD PARTY(IES)
<p>Include the name, address, email address, and telephone number of each counsel or representative entering an appearance in the above proceeding,</p> <p>Joseph F. Tringali jtringali@stblaw.com Peter C. Thomas pthomas@stblaw.com Peter C. Herrick peter.herrick@stblaw.com Philip A. Mirrer-Singer pmirrer-singer@stblaw.com Andrea B. Levine alevine@stblaw.com Simpson Thacher &amp; Bartlett LLP 425 Lexington Avenue New York, NY 10017 Phone Number: 212-455-2000 Fax Number: 212-455-2502</p>	<p>Include the address and telephone numbers of all persons, partnerships, corporations, or associations on whose behalf this Notice of Appearance is being filed.</p> <p>USF Holding Corp. and US Foods, Inc. c/o Joseph F. Tringali Simpson Thacher &amp; Bartlett LLP 425 Lexington Avenue New York, NY 10017 Phone Number: 212-455-2000</p>

3. ASSOCIATE/ASSISTANT DIRECTOR

4. SIGNATURE OF SENIOR COUNSEL <b>(Joseph F. Tringali)</b>	5. DATE SIGNED <b>3/2/2015</b>
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Return this form to: Federal Trade Commission  
Room H-113  
600 Pennsylvania Avenue, N.W.  
Washington, D.C. 20580