

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF COLUMBIA

UNITED STATES OF AMERICA

Plaintiff,

v.

FAYEZ SAROFIM

Defendant.

Civil Action No.

STIPULATION

It is stipulated by and between the undersigned parties, by their respective attorneys, that:

(1) The parties stipulate that a Final Judgment in the form attached to this Stipulation may be filed with and entered by the Court, on the Court's own motion or on the motion of any party at any time after compliance with the requirements of the Antitrust Procedures and Penalties Act ("APPA") (15 U.S.C. § 16), and without further notice to any party or other proceedings, if Plaintiff has not withdrawn its consent, which it may do at any time before the entry of judgment by serving notice of its withdrawal on Defendant and filing that notice with the Court.

(2) Defendant waives any objection to venue or jurisdiction for purposes of this action and authorizes Weil, Gotshal & Manges LLP to accept service of all process in this matter on its behalf.

(3) Defendant agrees to arrange, at his expense, publication as quickly as possible of the newspaper notice required by the APPA, which shall be drafted by the United States in its sole

discretion. The publication shall be arranged no later than five (5) business days after Defendant's receipt from the United States of the text of the notice and the identity of the newspaper within which the publication shall be made. Defendant shall promptly send to the United States (1) confirmation that publication of the newspaper notice has been arranged, and (2) the certification of the publication prepared by the newspaper within which the notice was published.

(4) This Stipulation shall apply with equal force and effect to any amended proposed Final Judgment agreed upon in writing by the parties and submitted to the Court.

(5) In the event Plaintiff withdraws its consent or if the proposed Final Judgment is not entered pursuant to this Stipulation, then the parties are released from all further obligations under this Stipulation and the making of this Stipulation shall be without prejudice to any party in this or any other proceeding.

(6) The entry of the Final Judgment in accordance with this Stipulation settles, discharges, and releases any and all claims of Plaintiff for civil penalties pursuant to Section 7A(g)(1) of the Clayton Act, 15 U.S.C. § 18a(g)(1), against Defendant for failure to comply with Section 7A of the Clayton Act, 15 U.S.C. § 18a, in connection with Defendant's acquisition of voting securities of Kinder Morgan, Inc. in 2001 through 2014, and of Kemper Corporation in 2007 through 2014.

FOR THE DEFENDANT:

Fayez Sarofim

By: Vadim Brusser
Vadim M. Brusser
D.C. Bar No. 496358
Weil, Gotshal & Manges LLP
1300 Eye Street NW, Suite 900
Washington, DC 20005-3314
Counsel for Defendant Fayez Sarofim

Dated: 7/13/14

FOR THE PLAINTIFF:



Renata B. Hesse
D.C. Bar No. 466107
Acting Assistant Attorney General
Department of Justice
Antitrust Division
Washington, D.C. 20530
(202) 514-2401



Deborah Feinstein
D.C. Bar No. 412109
Director
Bureau of Competition
Federal Trade Commission
Washington, D.C. 20580
(202) 326-2151



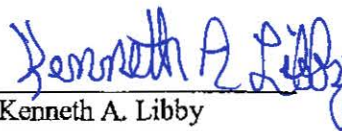
Marian Bruno
D.C. Bar No. 414126
Deputy Director



Daniel P. DuCore
D.C. Bar No. 933721
Assistant Director



Roberta S. Baruch
D.C. Bar No. 269266
Deputy Assistant Director



Kenneth A. Libby
Attorney
(202) 326-2694