

PS

March 24, 1995

VIA HAND DELIVERY

Mr. Richard Smith
FEDERAL TRADE COMMISSION
Premerger Notification Office
Bureau of Competition
Room 303
Washington, D.C. 20580

Subject: Informal Determination as to Application of Hart-Scott-Rodino Filing Requirements

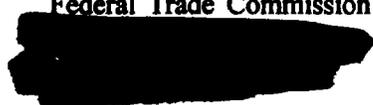
Dear Dick:

Pursuant to our phone conversation yesterday, attached is the revision of the letter that we earlier sent to you via facsimile and hand delivery. As the parties hope to close the transaction described in the letter by the end of the month, your prompt attention to this request would be greatly appreciated. If you have any questions, we would be happy to discuss them with you at your convenience.



Enclosure

cc: Mr. Philip M. Eisenstat
Federal Trade Commission



3/27/95 - Called courier and, based on the facts in the 3/23/95 and 1/17/95 letters, advised that the size-of-transaction test not appeared to be met and, therefore, no HSR filings required.





BUREAU OF COMPETITION

UNITED STATES OF AMERICA
FEDERAL TRADE COMMISSION
WASHINGTON, D.C. 20580

March 27, 1992

[REDACTED]

Re: Premerger Notification Requirements Under the Hart-
Scott-Rodino Antitrust Improvements Act of 1976

Dear [REDACTED]

This office and the Antitrust Division of the Department of Justice have received Notification and Report Forms concerning the proposed acquisition by [REDACTED] of certain assets of The [REDACTED] Company.

This transaction is non-reportable since purchases from a state government agency are exempt under the Hart-Scott-Rodino Act and Section 801.1 of the rules pursuant to 15 U.S.C. 7A(c)(4) of the Clayton Act. Therefore, the parties need not observe the waiting period required by 7A(b)(1) of the Clayton Act, 15 U.S.C. 18a(b)(1), prior to consummating the proposed transaction. A10

If you should have any questions concerning this matter, please refer to transaction identification number [REDACTED]

Sincerely,

Victor Cohen
Staff Attorney
Premerger Notification Office
Bureau of Competition
(202) 326-3100

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