

[REDACTED]

CONFIDENTIAL
Section 7
Premerger Notification

WRITER'S DIRECT DIAL

[REDACTED]

January 10, 1994

Via Federal Express

Richard Smith, Esq.
Federal Trade Commission
Bureau of Competition
Premerger Notification Office
Room 303
Washington, D.C. 20580

Our File No. [REDACTED]

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FEDERAL TRADE COMMISSION
PREMERGER NOTIFICATION

Dear Mr. Smith:

I am confirming your advice in our telephone conversation of January 5, 1994, that you have reviewed my letters of December 29 and 30, 1993, and agree with the analysis set forth therein, except that the transaction would be exempt from the requirements of the Act under 16 CFR §802.51(b)(1), rather than under §802.51(c), as stated in the second-to-last paragraph of my December 29 letter. I very much appreciate the correction and your cooperation in this matter.

Sincerely yours,

[REDACTED]

[REDACTED]