

802.24

[REDACTED]

January 19, 1988

VIA FEDERAL EXPRESS

Mr. Patrick Sharpe
Compliance Specialist
Premerger Notification Office
Bureau of Competition, Room 303
6th Street & Constitution Avenue, N.W.
Washington, D.C. 20580

JAN 20 10 35 AM '88
FEDERAL BUREAU OF INVESTIGATION

Re: [REDACTED]

Dear Mr. Sharpe:

This letter is to confirm our telephone conversation of January 19, 1988, in which we discussed the proposed acquisition by [REDACTED] of 100% of the stock [REDACTED]

[REDACTED] for approximately \$3 million in cash. I told you that [REDACTED] has approximately \$18 million in assets and [REDACTED] has greater than \$100 million in assets. I also told you that [REDACTED] has less than \$25 million in annual net revenues. You told me that based upon the above information, the contemplated transaction is exempt from the requirements of the Hart-Scott-Rodino Antitrust Improvements Act of 1976 pursuant to 16 C.F.R. § 802.20. You also told me that since the transaction is exempt under § 802.20, no filing is required pursuant to 16 C.F.R. § 802.8.

Very truly yours,

[REDACTED]

I concur with this letter called 1-20-88 left message with [REDACTED] secretary