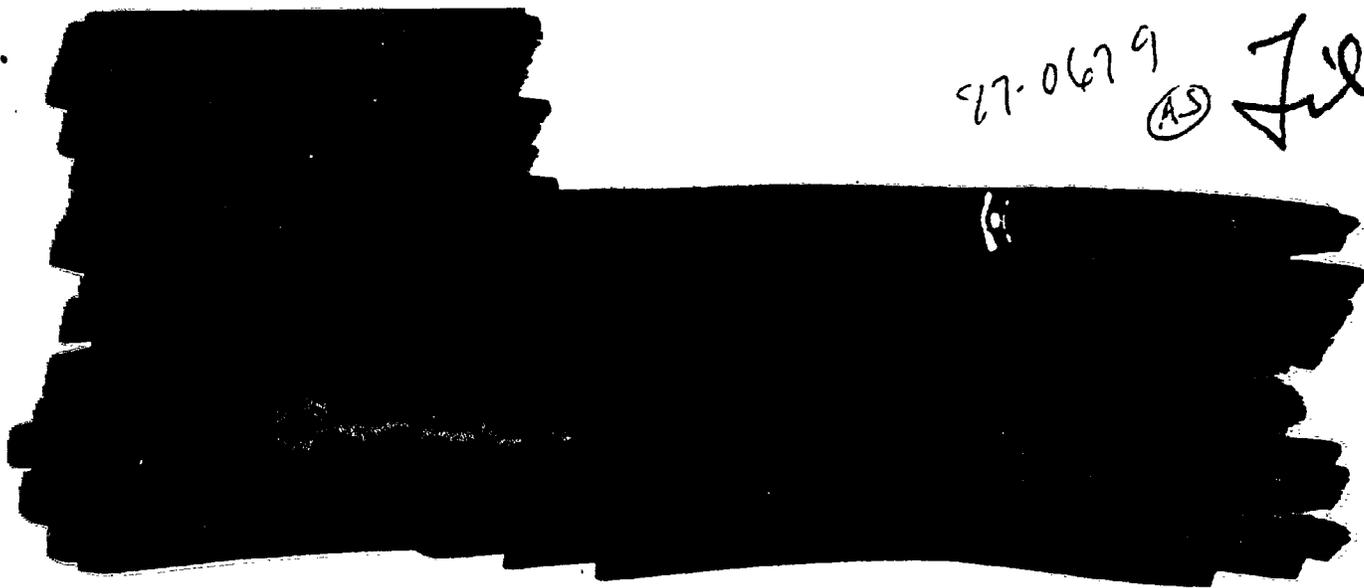


87-0679  
(AS) File



January 12, 1987

RECEIVED  
JAN 13 3 32 AM '87  
FEDERAL TRADE COMMISSION  
OFFICE

VIA FEDERAL EXPRESS

Mr. Andrew M. Scanlon  
Premerger Notification Office  
Bureau of Competition, Room 303  
Federal Trade Commission  
6th Street and Pennsylvania Avenue, N.W.  
Washington, D.C. 20580

Department of Justice  
Office of Premerger Notification  
10th Street and Pennsylvania Avenue, N.W.  
Washington, D.C. 20530

Re: FTC File No. 870679  
Acquiring Person -



Acquired Person -



Dear Mr. Scanlon:

This letter confirms and expands upon our telephone conversations on January 9, 1987 and this morning relating to the acquisition of 100% of the stock of [redacted] which was initially described in a filing made on November 26, 1986 ("Filing"), for which early termination of the waiting period was granted on December 10, 1986.



[REDACTED]

Mr. Andrew M. Scanlon  
January 12, 1987  
Page 3

This will confirm that you stated to me that so long as the ultimate Acquired and Acquiring Persons in this transaction remain the same, no additional filing under the Hart-Scott-Rodino Act will be required and, so long as no additional filings are required, the original waiting period applicable to the Filing will be unaffected. Since, as described above, the ultimate Acquired and Acquiring Persons remain the same, this will confirm that no additional filings are required and that the waiting period applicable to the Filing is unaffected by the described changes.

Please stamp the enclosed copy to indicate receipt and return it to me in the enclosed self-addressed envelope. Please call if you have any questions or would like to discuss the information I have included in this letter.

Sincerely,

[REDACTED]

[REDACTED]

OK  
[initials]  
1/13/87

*Qualified upon later review.  
as long as the transaction is also the  
same and no different antitrust analysis  
is necessitated then no new filing is  
required. W&K 3/9/87*