

[REDACTED]
[REDACTED]
[REDACTED] (wlc)
[REDACTED] Telephone
December 9, 1986

VIA EXPRESS MAIL

Wayne Kaplan, Esq.
Federal Premerger Office
Bureau of Competition
Room 301
Washington, D.C. 20580

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PRE-MERGER
NOTIFICATION
OFFICE

Dear Mr. Kaplan:

RE: Sale of [REDACTED]

Further to our telephone conversation of December 5, 1986, attached is an explanatory chart detailing the transaction outlined in my prior memorandum to you of November 26, a copy of which is attached. I believe that this will serve to explain the transaction to your satisfaction.

We would appreciate your confirmation that no premerger filing by [REDACTED] required in the proposed transaction. A response at your earliest possible convenience would be greatly appreciated.

Thank you for your cooperation. Should you require any further information, please do not hesitate to contact me.

Yours very truly,
[REDACTED]

[REDACTED]
Enclosures
[REDACTED]

Sells its equipment business to [redacted] divides business among 3 subsidiaries in [redacted] and [redacted]

2. November, 1983 [redacted] goes into receivership in [redacted] files Chapter 11 bankruptcy in U.S.

3. March, 1984 [redacted] forms [redacted] which acquires the production assets of [redacted] from the [redacted] receivers.

4. October, 1986 The common stock of [redacted] is issued to a reorganization trustee.

5. November, 1986 [redacted] agrees to purchase 100% of the common shares of [redacted] along with certain intellectual property and machinery and equipment related to the [redacted] businesses. [redacted] is also to acquire from [redacted] preferred stock of [redacted]. Separately, [redacted] is to acquire 100% of the common stock of [redacted] from the reorganization trustee. [redacted] is to pay [redacted] \$8 million, and the reorganization trustee \$8 million.

