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June 19, 1986

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Mr. Andrew Scanlon  
Compliance Specialist  
Premerger Notification Office  
Bureau of Competition, Room 303  
Federal Trade Commission  
Washington, DC 20580

RE: Acquisition by [REDACTED] of [REDACTED]

Dear Mr. Scanlon:

Pursuant to our telephone conversation of yesterday afternoon, I enclose herewith a letter submitted by [REDACTED] describing the terms of an acquisition by [REDACTED], a wholly owned subsidiary of [REDACTED].

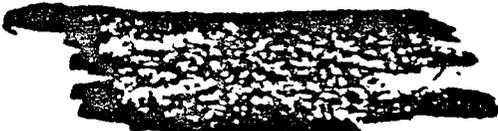
As we discussed in our telephone conversation, we have concluded that a Hart-Scott-Rodino filing will not be required because [REDACTED] Inc. is a newly formed corporation which, following the acquisition, will have total assets of less than \$10,000,000.

You may recall that I mentioned to you that the parties are hoping to close their transaction tomorrow. We would be grateful if you could review the enclosed submission and advise us immediately if you disagree with our analysis of the transaction or our conclusion that a Hart-Scott-Rodino filing will not be required.

Mr. Andrew Scanlon  
June 19, 1986  
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My thanks to you for your assistance on such short notice.

Very truly yours,



Enclosure

advised [redacted] that  
we have [redacted]  
no filing required  
[redacted]  
6/22/86