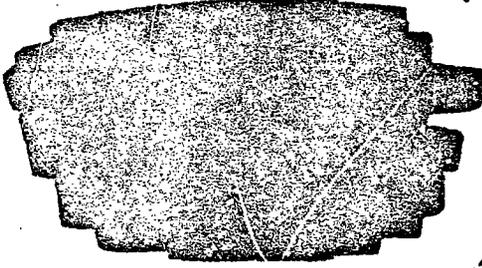
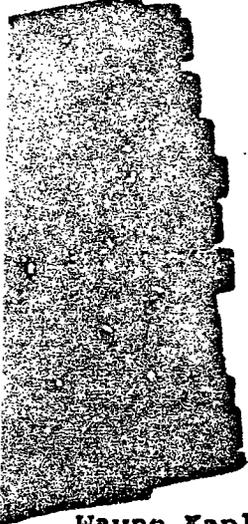


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This material may be subject to the confidentiality provisions of Section 7A (b) of the Clayton Act which restricts release under Freedom of Information Act

April 15, 1985

Wayne Kaplan, Esq.
Federal Trade Commission
Bureau of Competition
Washington, D.C. 20580

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APR 18 12 02 PM '85
PRE MERGER
NOTIFICATION
OFFICE

Transaction [redacted] acquisition of voting securities of [redacted]

Dear Mr. Kaplan:

This confirms our conversation of April 15, 1985 in which you indicated that it would not be necessary for us to amend the above referenced filing.

I had raised this issue with you with reference to Item 1j of the Premerger Notification Form, based on the fact that the corporate structure which was actually in place at the time of the acquisition varied from that described in Item 1j. Because the ultimate parent remained the same, you advised me that it was not necessary to file such an amendment because there appeared to be no antitrust ramifications in the revised structure.

I appreciate your assistance on this matter.

Sincerely,

