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March 15, 1984

Pre-Merger Notification Office  
Room 303  
Federal Trade Commission  
Washington, D.C. 20580

Gentlemen:

Please be good enough to furnish the undersigned with copies of the Notification and Report form together with instructions pertaining to its filing for notification under the Hart-Scott-Rodino Antitrust Improvements Act of 1976 commonly known as the Pre-Merger Notification.

We would appreciate further if you could advise us if we are required to file a Notification wherein we represent a client that has tangible assets of less than \$10,000,000 which is engaged in the service business and is contemplating a sale of all of its voting stock to a corporation which has sales in excess of \$100,000,000 a year for a purchase price of approximately \$14,000,000 plus an earn-out which could raise the price over time to a sum of \$18-20,000,000.

Your prompt attention to this request will be appreciated.

Respectfully submitted,

[REDACTED]

[REDACTED] 5/11/84