

**Verne, B. Michael**

**From:** [REDACTED]  
**Sent:** Monday, April 22, 2013 1:41 AM  
**To:** Verne, B. Michael  
**Subject:** 802.30

Hope all is well. Just wanted to confirm whether the acquisition of 50% of the assets or the transfer of assets from one sub to another within the same person is exempt under 802.30 alone or in combination with 802.4?

In the first example- assume it's either a 50/50 corporate JV in which one partner is buying out the other partner's 50% of voting securities or buying back the product rights.

Thank you.

YES - 802.30 COVERS BOTH  
OF THESE -  
BM  
4/24/13

Regards,  
[REDACTED]

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Further information about the firm, a list of the Partners and their professional qualifications will be provided upon request.

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