

Verne, B. Michael

7A(C)(2)

From: [REDACTED]
Sent: Friday, April 12, 2013 2:20 PM
To: Verne, B. Michael
Subject: Commercial MBS

Hi Mike,

I hope you are well. I am wondering if commercial mortgage backed securities might be an exempt asset for HSR purposes, given that mortgages are an exempt asset. Two entities are forming a JV LLC and contributing these CMBS to it.

Thanks,
[REDACTED]

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[REDACTED]
To contact any other office [REDACTED]

EXEMPT UNDER 7A(C)(2)

BM

4/12/13