

801.1(a)

Verne, B. Michael

From: [REDACTED]
Sent: Monday, July 14, 2008 5:15 PM
To: Verne, B. Michael
Subject: foreign government entity

Mike

Could you please advise on how this affects an acquisition by a joint venture.

The joint venture is owned 85/15%. The 85% belongs to a foreign government entity that seems to qualify for an exemption under 801.1(a)(2), the 15% to a private company.

I understand that the filing requirement now reverts to the joint venture (Int. 34), but I just want to confirm that the private company that owns the 15% has no filing obligations of its own.

Thank you.

[REDACTED]

IT DOES NOT.
BM
7/15/08

[REDACTED]

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