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Verne, B. Michael

From: [REDACTED]
Sent: Tuesday, June 03, 2008 1:05 PM
To: Verne, B. Michael
Subject: HSR Reportability Question - Down Stream Acquisition of LLC interest

Mike another question in this transaction:

Facts

1. Buyer A will acquire 50% of B, a limited partnership (a reportable acquisition).
2. Buyer A holds a minority interest in C, a limited liability company.
3. B also holds a minority interest in C.
4. When A and B's interest in C is aggregated A will hold 50% of C.

Question

1. Is there a second separate filing for A's acquisition of the minority interest in C which would give A control of C?

Many thanks,

[REDACTED]

YES - BW
6/3/08

 To comply with IRS regulations, we advise you that any discussion of Federal tax iss

For more information please go to [REDACTED]

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