

801.10

Verne, B. Michael

From: [REDACTED]
Sent: Thursday, March 30, 2006 2:42 PM
To: Verne, B. Michael
Subject: Total value of transaction

Hi Mike,

If the Acquiring Person presently holds voting securities in the target and intends to acquire the remaining outstanding voting securities is the total value of the transaction the value of all of the voting securities or just the v/s it will acquire?

*ALL
Bunched up
3/30/06*

Many thanks for your guidance.

[REDACTED]

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[REDACTED]