

Verne, B. Michael

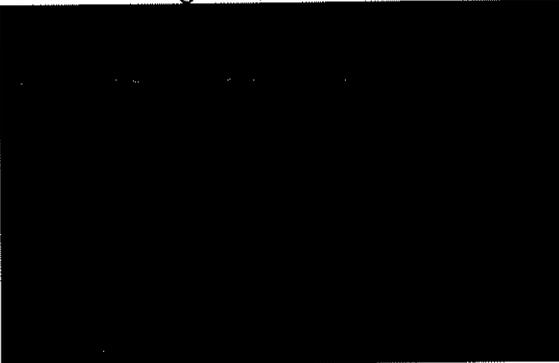
Item 4(c)

From: [REDACTED]
Sent: Tuesday, December 06, 2005 4:54 PM
To: Verne, B. Michael
Subject: HSR Filing Question

Mike -

We are currently in the process of preparing an HSR filing in connection with a particular transaction, and, although a significant portion of the transaction is exempt, the non-exempt portion still requires a filing. We have finished conducting our search for 4(c) documents and have discovered that all of the 4(c) documents relate exclusively to the exempt portion of the transaction. Do we have to include those 4(c) documents with our filing? Please advise.

Warmest regards,



NO.
B. Michael
12/6/05

For further information about [REDACTED] please visit our website at [REDACTED]

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