

4(c)

Verne, B. Michael

From: [REDACTED]  
Sent: Friday, July 22, 2005 2:36 PM  
To: Verne, B. Michael  
Subject: Investment Bank Pitches/Item 4(c) Documents

Mike,

I am writing to you with a question about pitches that were made by investment banks to the board of directors of the acquired person/entity. We have 8 binders of discussion materials that were prepared by each of 8 separate investment banks in connection with a transaction for which we are preparing an HSR Notification. The acquired person/entity did not use any of these investment banks for the transaction.

Most of the information in the binders is about the investment bank but there is some information that might be considered Item 4(c) information such as sections that talk about how to position CPL.

Would these types of pitches be considered Item 4(c) documents that would need to be included in the HSR Notification?

Thanks for your help.  
Have a great weekend.

[REDACTED]

[REDACTED]

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IF USED BY AN OFFICER OR DIRECTOR TO ANALYZE THE TRANSACTION, THEY ARE 4(C) EVEN IF UNSOLICITED.  
B. Michael  
7/22/05