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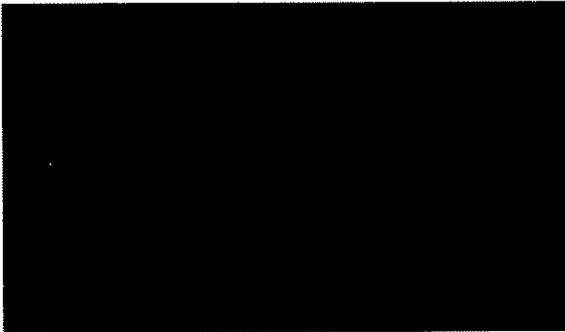
Verne, B. Michael

From: [REDACTED]
Sent: Tuesday, March 08, 2005 11:28 AM
To: Verne, B. Michael
Subject: Unincorporated entity rules

Dear Mr. Verne,

As I understand the new rules for unincorporated entities, an acquisition by an acquiring person that will confer control of an unincorporated entity is reportable only if the acquisition is valued at more than \$53.1 million. Does this mean that if there are two acquiring persons each acquiring 50% control of a newly formed LLC, each of their acquisitions must be valued at \$53.1 million, considered separately, for both transactions to be reportable?

Thank you for your assistance,



AGREE -
D. Michael ✓
3/8/05

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