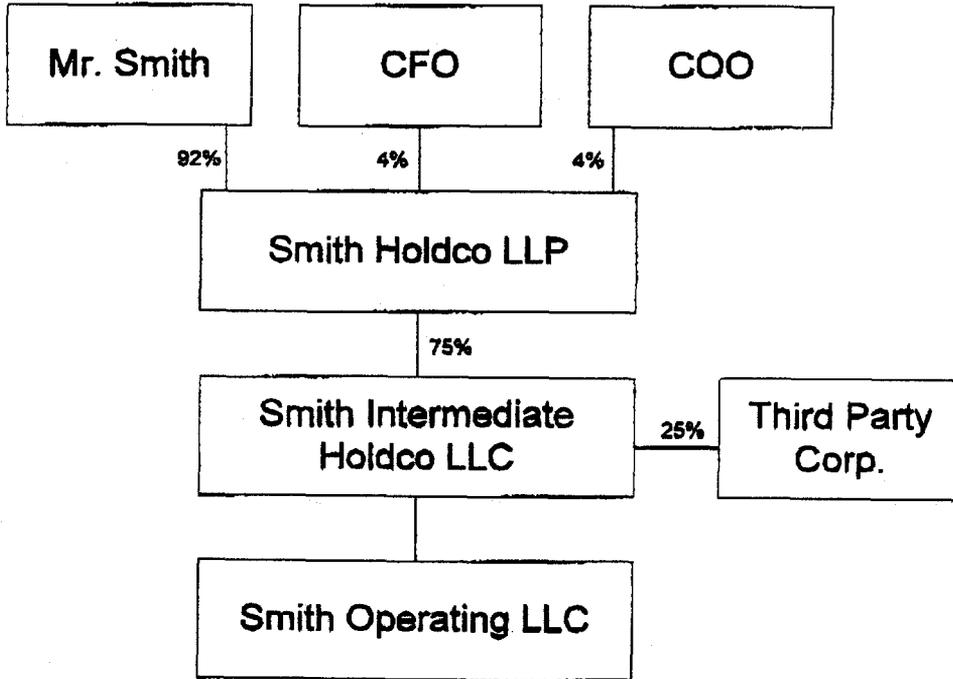


FROM:

FL-15

Before



Transaction

Smith Intermediate Holdco redeems for cash the 25% interest held by Third Party Corp.

ADVISED THAT THE REDEMPTION RESULT IN SMITH HOLDING 100% OF THE INTERESTS IN SMITH INTERMEDIATE & IS POTENTIALLY REPORTABLE

B. Anderson
12/23/02

After

