



UNITED STATES OF AMERICA
FEDERAL TRADE COMMISSION
BOSTON REGIONAL OFFICE

101 Merrimac Street
Suite 810
Boston, Massachusetts 02114-4719
TEL (617) 424-5960
FAX (617) 424-5998

FIRST CLASS MAIL

September 12, 1996

Jess Heald
Chairman of the Board
Worth, Inc.
P.O. Box 88104
Tullahoma, TN 37388-8104

Re: Worth, Inc.; File No. 942-3105

Dear Mr. Heald:

The Boston Regional Office of the Federal Trade Commission has conducted an investigation involving possible violations of the Federal Trade Commission Act by Worth, Inc.

Upon further review of this matter, it now appears that no further action is warranted by the Commission at this time. Accordingly, the investigation has been closed. This action is not to be construed as a determination that a violation may not have occurred, just as the pendency of an investigation should not be construed as a determination that a violation has occurred. The Commission reserves the right to take further action as the public interest may require.

Sincerely,

A handwritten signature in cursive script that reads "Phoebe D. Morse".

Phoebe D. Morse
Regional Director

cc: Arthur L. Herold, Esq.
Counsel to Worth, Inc.
Webster, Chamberlain & Bean
1747 Pennsylvania Ave., N.W.
Washington, D.C. 20006