



UNITED STATES OF AMERICA
FEDERAL TRADE COMMISSION
WASHINGTON, D.C. 20580

Office of the Secretary

October 26, 2010

Mr. George S. Cary
Cleary, Gottlieb, Steen & Hamilton
2000 Pennsylvania Ave., N.W.
Washington, D.C. 20006-1801

Re: The Dow Chemical Company
Docket No. C-4243

Dear Mr. Cary:

Pursuant to Rule 2.41(f) of the Commission's Rules of Practice and Paragraph III.G. of the Decision and Order in this matter, the Commission has determined to approve the request of The Dow Chemical Company (June 8, 2010) to approve the Amendment of the License of Dow Operating Systems and Tools, Exhibit J to the Asset Purchase Agreement.

By direction of the Commission.

Donald S. Clark
Secretary