

**UNITED STATES DISTRICT COURT
DISTRICT OF NEVADA**

FEDERAL TRADE COMMISSION,

Plaintiff,

v.

GRANT CONNECT, LLC; GLOBAL GOLD,
INC.; HORIZON HOLDINGS, LLC;
O’CONNELL GRAY, LLC; PINK LP; VANTEX
GROUP, LLC; VERTEK GROUP, LLC;
RACHAEL A. COOK; JAMES J. GRAY;
STEVEN R. HENRIKSEN; JULIETTE M.
KIMOTO; AND RANDY D. O’CONNELL,

Defendants.

Case No. 2:09-CV-01349

[FILED UNDER SEAL]

TEMPORARY RESTRAINING ORDER

Plaintiff, the Federal Trade Commission (“FTC”), has filed its Complaint for Injunction and Other Equitable Relief pursuant to Sections 13(b) of the Federal Trade Commission Act, 15 U.S.C. §§ 53(b), and applied for a temporary restraining order with asset freeze and for an order to show cause why a Preliminary Injunction should not issue pursuant to Rule 65(b) of the Federal Rules of Civil Procedure, Fed. R. Civ. P. 65(b).

FINDINGS OF FACT

The Court, having considered the Complaint, the *ex parte* application for a temporary restraining order and preliminary injunction, declarations, exhibits, and the memorandum of points and authorities filed in support thereof, and being otherwise advised, it appears to the satisfaction of the Court that:

1. This Court has jurisdiction over the subject matter of this case, and there is good cause to believe it will have jurisdiction of all parties hereto and that venue in this district is proper;
2. There is good cause to believe that Defendants Grant Connect, LLC; Global Gold,

1 Inc.; Horizon Holdings, LLC; O'Connell Gray, LLC; Pink LP; Vantex Group, LLC;
2 Vertek Group, LLC; Rachael A. Cook; James J. Gray; Steven R. Henriksen; Juliette
3 M. Kimoto; and Randy D. O'Connell, (collectively "Defendants") have engaged in
4 and are likely to engage in acts and practices that violate Section 5(a) of the Federal
5 Trade Commission Act, 15 U.S.C. § 45(a), Section 907(a) of the Electronic Funds
6 Transfer Act, 15 U.S.C. §§ 1693e(a) ("EFTA"); and Section 205.10(b) of Regulation
7 E, 12 C.F.R. § 205.10(b) ("Regulation E"), and the Commission is therefore likely to
8 prevail on the merits of this action;

- 9 3. There is good cause to believe that immediate and irreparable harm will result from
10 Defendants' ongoing violations of the FTC Act, the EFTA, and Regulation E unless
11 Defendants are restrained and enjoined by Order of this Court;
- 12 4. There is good cause to believe that immediate and irreparable damage to this Court's
13 ability to grant effective final relief for consumers, including monetary restitution,
14 rescission or refunds, will occur from the sale, transfer, or other disposition or
15 concealment by Defendants of their assets or records if Defendants are provided with
16 advance notice of this Order, and that therefore in accordance with Fed. R. Civ. P.
17 65(b), the interests of justice require that this order be granted without prior notice to
18 Defendants. There is thus good cause for relieving the Commission of the duty to
19 provide Defendants with prior notice of the Commission's application;
- 20 5. Good cause exists for (a) the appointment of a Temporary Receiver over Corporate
21 Defendants Grant Connect, LLC; Global Gold, Inc.; Horizon Holdings, LLC;
22 O'Connell Gray, LLC; Pink LP; Vantex Group, LLC; and Vertek Group, LLC; (b)
23 the freezing of Defendants' assets; and (c) ancillary relief;
- 24 6. Weighing the equities and considering Plaintiff's likelihood of ultimate success on
25 the merits, a temporary restraining order with an asset freeze, the appointment of a

1 Temporary Receiver, and other equitable relief is in the public interest. The FTC is
2 an independent agency of the United States of America and no security is required of
3 any agency of the United States for the issuance of a temporary restraining order.
4 Fed. R. Civ. P. 65(c).

5 **ORDER**

6 **DEFINITIONS**

7 For the purpose of this Temporary Restraining Order (“Order”), the following definitions
8 shall apply:

- 9 1. “**Asset**” means any legal or equitable interest in, right to, or claim to, any real,
10 personal, or intellectual property including, but not limited to, chattel, goods,
11 instruments, equipment, fixtures, general intangibles, effects, leaseholds, contracts,
12 mail or other deliveries, shares or stock, securities, inventory, checks, notes, accounts,
13 credits, receivables (as those terms are defined in the Uniform Commercial Code),
14 cash, trusts, including but not limited to asset protection trusts, and reserve funds or
15 other accounts associated with any payments processed on behalf of any Defendant,
16 including, but not limited to, such reserve funds held by a payment processor, credit
17 card processor, or bank.
- 18 2. “**Assisting others**” includes knowingly providing any of the following goods or
19 services to another entity: (1) performing customer service functions, including, but
20 not limited to, charging consumers for products or services, or receiving or
21 responding to consumer complaints; (2) formulating or providing, or arranging for the
22 formulation or provision of, any promotional material; (3) providing names of, or
23 assisting in the generation of, potential customers; or (4) performing promotional or
24 marketing services of any kind, including but not limited to, creating, hosting, or
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1 maintaining websites, or recruiting affiliates; or (5) processing credit and debit card
2 payments.

3 3. **“Charge”** means any amount charged or debited to a consumer’s credit card,
4 debit card, checking, savings, share or similar financial account, or collected from a
5 consumer by any other method.

6 4. **“Clearly and Conspicuously”**

7 a. with regard to print advertisements, solicitations, or other
8 promotional material, the disclosure shall be in a type size and location
9 sufficiently noticeable for an ordinary consumer to read and comprehend
10 it, in print that contrasts with the background against which it appears; and
11 in multi-page promotional materials, the disclosure shall appear on the
12 cover or first page;

13 b. with regard to Internet advertisements, solicitations, or other
14 promotional material, the disclosure shall be made next to any advertised
15 price or cost (including free), and where consumers’ financial account
16 information is required, without the use of pop-up windows or hyperlinks
17 to other electronic pages to display Material information.

18 5. **“Continuity Program”** means any plan, arrangement, or system under which a
19 consumer is periodically charged for products or services, including but not limited to
20 access to a “member only” website, without prior notification by the seller before
21 each charge, regardless of any trial or approval period allowing the consumer to
22 cancel the program

23 6. **“Corporate Defendants”** mean Grant Connect, LLC; Global Gold, Inc.; Horizon
24 Holdings, LLC; O’Connell Gray, LLC; Pink LP; Vantex Group, LLC; Vertek Group,
25 LLC; and their successors, assigns, affiliates or subsidiaries.

1 7. **“Defendants”** means all of the Individual Defendants and the Corporate
2 Defendants, individually, collectively, or in any combination.

3 8. **“Document”** is synonymous in meaning and equal in scope to the usage of the
4 term in the Federal Rules of Civil Procedure 34(a), and includes writing, drawings,
5 graphs, charts, Internet sites, Web pages, Web sites, electronic correspondence,
6 including e-mail and instant messages, photographs, audio and video recordings,
7 contracts, accounting data, advertisements (including, but not limited to,
8 advertisements placed on the World Wide Web), FTP Logs, Server Access Logs,
9 USENET Newsgroup postings, World Wide Web pages, books, written or printed
10 records, handwritten notes, telephone logs, telephone scripts, receipt books, ledgers,
11 personal and business canceled checks and check registers, bank statements,
12 appointment books, computer records, and other data compilations from which
13 information can be obtained and translated, if necessary, through detection devices
14 into reasonably usable form. A draft or non-identical copy is a separate document
15 within the meaning of the term.

16 9. **“Host”** or **“Hosting Company”** means the person or entity that provides the
17 infrastructure for a computer service. With respect to Web pages and websites, a Host
18 or Hosting Company maintains “Web servers” - the computers on which websites and
19 pages reside. The Host or Hosting Company also maintains the communication lines
20 required to link the server to the Internet.

21 10. **“Individual Defendants”** mean Rachael A. Cook, James J. Gray, Steven R.
22 Henriksen, Juliette M. Kimoto, and Randy D. O’Connell.

23 11. **“Material”** means likely to affect a person’s choice of, or conduct regarding,
24 goods or services;

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1 12. **“Negative Option feature”** means, in an offer or agreement to sell or provide any
2 goods or services, a provision under which the customer's silence or failure to take an
3 affirmative action to reject goods or services or to cancel the agreement is interpreted
4 by the seller as acceptance of the offer;

5 13. **“Person”** means a natural person, organization, or other legal entity, including a
6 corporation, partnership, proprietorship, association, cooperative, government or
7 governmental subdivision or agency, or any other group or combination acting as an
8 entity;

9 14. **“Plaintiff”** or **“Commission”** or **“FTC”** means the Federal Trade Commission;

10 15. **“Preauthorized Electronic Fund Transfer,”** as defined by the Electronic Fund
11 Transfer Act, 15 U.S.C. § 1693a(9), means an electronic fund transfer authorized in
12 advance to recur at substantially regular intervals.

13 16. **“Receiver”** means the temporary receiver appointed in Section XI of this Order
14 and any deputy receivers that shall be named by the temporary receiver.

15 17. **“Receivership Defendants”** means the Corporate Defendants.

16 18. **“Representatives”** means Defendants’ officers, agents, servants, employees, and
17 attorneys, and any other person or entity in active concert or participation with them
18 who receives actual notice of this Order by personal service or otherwise.

19 **I.**

20 **PROHIBITED BUSINESS ACTIVITIES**

21 **IT IS THEREFORE ORDERED** that, in connection with the advertising, marketing,
22 promotion, offering for sale, or sale of any product or service, Defendants and their
23 Representatives, whether acting directly or through any entity, corporation, subsidiary, division,
24 director, manager, member, affiliate, independent contractor, accountant, financial advisor, or
25 other device, are **hereby temporarily restrained and enjoined from:**

1 **A.** Misrepresenting, directly or indirectly, expressly or by implication, or from assisting
2 others who are misrepresenting, any consumer's eligibility to receive, or the likelihood of
3 receiving, a grant or other financial assistance from the government or any other source;

4 **B.** Making any representation, expressly or by implication, concerning Defendants'
5 success rate in securing grants or any person's likelihood of receiving a grant, unless Defendants
6 possess and rely upon reliable evidence that substantiates the representation at the time the
7 representation is made;

8 **C.** Failing to disclose, Clearly and Conspicuously, all applicable material terms
9 regarding any and all products and services sold, marketed, promoted, or distributed by
10 Defendants, including but not limited to:

- 11 **1.** all products and services that are part of the sales offer, including but not
12 limited to, all goods and services provided by third parties and/or affiliates;
 - 13 **2.** all Continuity Programs associated with the sales offer;
 - 14 **3.** in conjunction with any Continuity Program:
 - 15 **a.** that consumers are signing up for a Continuity Program;
 - 16 **b.** the length of any trial period;
 - 17 **c.** that consumers who do not take affirmative action to cancel the
18 Continuity Program within the trial period will incur a Charge by
19 Defendants;
 - 20 **d.** the Charge(s) that Defendants impose on consumers who do not
21 cancel within the trial period, and the date(s) the Charge(s) will be
22 submitted for payment; and
 - 23 **e.** the specific steps consumers must follow to cancel enrollment in all
24 Continuity Programs to avoid incurring any Charge;
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1 E, 12 C.F.R. § 205.10(b) as more fully set out in Section 205.10 of the Federal Reserve Board's
2 Official Staff Commentary to Regulation E, 12 C.F.R. § 205, Supp. I; and

3 **B.** Failing to provide a copy of a valid written authorization to the consumer for
4 preauthorized Electronic Fund Transfers from a consumer's account, as required by Section
5 907(a) of EFTA, 15 U.S.C. § 1693e(a) and Section 205.10(b) of Regulation E, 12 C.F.R.
6 § 205.10(b), as more fully set out in Section 205.10 of the Federal Reserve Board's Official Staff
7 Commentary to Regulation E, 12 C.F.R. § 205, Supp. I.

8 **III.**

9 **ASSET FREEZE**

10 **IT IS FURTHER ORDERED** that Defendants and their Representatives, whether acting
11 directly or through any entity, corporation, subsidiary, division, director, manager, member,
12 affiliate, independent contractor, accountant, financial advisor, or other device, are **hereby**
13 **temporarily restrained and enjoined** from:

14 **A.** Transferring, liquidating, converting, encumbering, pledging, loaning, selling,
15 concealing, dissipating, disbursing, assigning, relinquishing, spending, withdrawing, granting a
16 lien or security interest in, or otherwise disposing of any funds, real or personal property,
17 accounts, contracts, shares of stock, lists of consumer names, or other assets, but wherever
18 located, including outside the United States, that are:

- 19 **1.** owned or controlled, in whole or in part by any Defendant;
- 20 **2.** held for the benefit of, directly or indirectly, any Defendant, in whole or in
21 part;
- 22 **3.** in the actual or constructive possession of any Defendant;
- 23 **4.** held by an agent of any Defendant as a retainer for the agent's provision of
24 services to Defendants; or
- 25 **5.** owned or controlled by, or in the actual or constructive possession of or

1 otherwise held for the benefit of, any corporation, partnership, asset protection
2 trust, or other entity that is directly or indirectly owned, managed, controlled
3 by any of the Defendants, or of which any Defendant is an Officer, Director,
4 Member, or Manager. This includes, but is not limited to, any assets held by,
5 for, or subject to access by, any of the Defendants at any bank or savings and
6 loan institution, or with any broker-dealer, escrow agent, title company,
7 commodity trading company, precious metal dealer, or other financial
8 institution or depository of any kind; or

9 **6.** held in any account for which any Defendant is an authorized signer.

10 **7.** This Order shall not preclude any Individual Defendant from spending a
11 maximum of \$100 per day for living expenses from their personal funds.

12 **B.** Opening or causing to be opened, unless accompanied by Counsel for the
13 Commission, any safe deposit boxes titled in the name of any Defendant, either individually or
14 jointly, or subject to access by any Defendant;

15 **C.** Obtaining a personal or secured loan encumbering the assets of any Defendant, or
16 subject to access by any Defendant;

17 **D.** Incurring liens or other encumbrances on real property, personal property, or
18 other assets in the name, singly or jointly, of any Defendant or of any corporation, partnership, or
19 other entity directly or indirectly owned, managed, or controlled by any Defendant; or

20 **E.** Incurring charges or cash advances on any credit or bank card issued in the name,
21 individually or jointly, of any Corporate Defendant or any corporation, partnership, or other
22 entity directly or indirectly owned, managed, or controlled by any Defendant or of which any
23 Defendant is an Officer, Director, Member, or Manager. This includes, but is not limited to, any
24 corporate bank or credit card account for which any Defendant is an authorized signor.

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1 business or of which they are an officer, and for each trust for which any Defendant is a trustee.
2 The financial statements shall be accurate as of the date of entry of this Order. Each Defendant
3 shall include in the financial statements a full accounting of all funds and assets, whether located
4 inside or outside of the United States, that are: (a) titled in the name of such Defendant, jointly,
5 severally, or individually; (b) held by any person or entity for the benefit of such Defendant; or
6 (c) under the direct or indirect control of such Defendant.

7 **VI.**

8 **REPATRIATION OF ASSETS AND DOCUMENTS**

9 **IT IS FURTHER ORDERED** that within ten (10) days following the service of this
10 Order, each Defendant shall:

- 11 **A.** Provide the Commission and the Receiver with a full accounting of all funds,
12 documents, and assets outside of the United States which are: (1) titled in the name,
13 individually or jointly, of any Defendant; or (2) held by any person or entity for the
14 benefit of any Defendant; or (3) under the direct or indirect control, whether jointly or
15 singly, of any Defendant;
- 16 **B.** Transfer to the territory of the United States and deliver to the Receiver all funds,
17 documents, and assets located in foreign countries which are: (1) titled in the name
18 individually or jointly of any Defendant; or (2) held by any person or entity, for the
19 benefit of any Defendant; or (3) under the direct or indirect control of any Defendant,
20 whether jointly or singly;
- 21 **C.** Provide the Commission access to all records of accounts or assets of any Defendant
22 held by financial institutions located outside the territorial United States by signing
23 the Consent to Release of Financial Records appended to this Order as **Attachment**
24 **C.**

1 **VII.**

2 **NONINTERFERENCE WITH REPATRIATION**

3 **IT IS FURTHER ORDERED** that Defendants and their Representatives, whether acting
4 directly or through any entity, corporation, subsidiary, division, director, manager, member,
5 affiliate, independent contractor, accountant, financial advisor, or other device, are hereby
6 temporarily restrained and enjoined from taking any action, directly or indirectly, which may
7 result in the encumbrance or dissipation of foreign assets, or in the hindrance of the repatriation
8 required by Section VI of this Order, including, but not limited to:

9 **A.** Sending any statement, letter, fax, email or wire transmission, or telephoning or
10 engaging in any other act, directly or indirectly, that results in a determination by a foreign
11 trustee or other entity that a “duress” event has occurred under the terms of a foreign trust
12 agreement until such time that all assets have been fully repatriated pursuant to Section VI of this
13 Order; or

14 **B.** Notifying any trustee, protector or other agent of any foreign trust or other related
15 entities of either the existence of this Order, or of the fact that repatriation is required pursuant to
16 a court order, until such time that all assets have been fully repatriated pursuant to Section VI of
17 this Order.

18 **VIII.**

19 **CONSUMER CREDIT REPORTS**

20 **IT IS FURTHER ORDERED** that pursuant to Section 604(1) of the Fair Credit
21 Reporting Act, 15 U.S.C. § 1681b(1), any consumer reporting agency served with this Order
22 shall promptly furnish consumer reports as requested concerning any Defendant to the counsel
23 for the Commission.

1 **IX.**

2 **PRESERVATION OF RECORDS**

3 **IT IS FURTHER ORDERED** that Defendants and their Representatives, whether acting
4 directly or through any entity, corporation, subsidiary, division, director, manager, member,
5 affiliate, independent contractor, accountant, financial advisor, or other device, are hereby
6 temporarily restrained and enjoined from:

7 **A.** destroying, erasing, mutilating, concealing, altering, transferring, or otherwise disposing
8 of, in any manner, directly or indirectly, documents that relate to the business, business
9 practices, assets, or business or personal finances of any Defendant; and

10 **B.** Failing to create and maintain documents that, in reasonable detail, accurately, fairly, and
11 completely reflect Defendants' incomes, disbursements, transactions, and use of money.

12 **X.**

13 **PROHIBITION ON RELEASE OF CUSTOMER INFORMATION**
14 **OR CUSTOMER LISTS**

15 **IT IS FURTHER ORDERED** that that Defendants and their Representatives, whether
16 acting directly or through any entity, corporation, subsidiary, division, director, manager,
17 member, affiliate, independent contractor, accountant, financial advisor, or other device, are
18 hereby temporarily restrained and enjoined from selling, renting, leasing, transferring, or
19 otherwise disclosing the name, address, telephone number, credit card number, bank account
20 number, e mail address, or other identifying information of any person who paid money to the
21 Defendant for grant-related services, programs, or products or who were contacted or are on a
22 list to be contacted by the Defendant; provided that the Defendant may disclose such identifying
23 information to a law enforcement agency or as required by any law, regulation, or court order.
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1 **XI.**

2 **APPOINTMENT OF TEMPORARY RECEIVER**

3 **IT IS FURTHER ORDERED** that that Robb Evans of Robb Evans and Associates,
4 LLC is appointed temporary receiver for the Receivership Defendants. The Receiver shall be the
5 agent of this Court, and solely the agent of this Court, in acting as Receiver under this Order.
6 The Receiver shall be accountable directly to this Court.

7 **XII.**

8 **RECEIVER'S DUTIES**

9 **IT IS FURTHER ORDERED** that the Receiver is authorized and directed to accomplish
10 the following:

11 A. Assume full control of the Receivership Defendants by removing, as the Receiver
12 deems necessary or advisable, any director, officer, independent contractor, employee, or agent
13 of any of the Receivership Defendants, including any Defendant, from control of, management
14 of, or participation in, the affairs of the Receivership Defendants;

15 B. Take exclusive custody, control, and possession of all assets and documents of, or
16 in the possession, custody, or under the control of, the Receivership Defendants, wherever
17 situated. The Receiver shall have full power to divert mail and to sue for, collect, receive, take in
18 possession, hold, and manage all assets and documents of the Receivership Defendants and other
19 persons or entities whose interests are now under the direction, possession, custody, or control
20 of, the Receivership Defendants. The Receiver shall assume control over the income and profits
21 therefrom and all sums of money now or hereafter due or owing to the Receivership Defendants.
22 Provided, however, that the Receiver shall not attempt to collect any amount from a consumer if
23 the Receiver believes the consumer was a victim of the unfair or deceptive acts or practices or
24 other violations of law alleged in the Complaint in this matter, without prior Court approval;

1 C. Take all steps necessary to secure and take exclusive custody of each location
2 from which the Receivership Defendants operate their business. Such steps may include, but are
3 not limited to, any of the following, as the Receiver deems necessary or advisable: (1) serving
4 this Order; (2) completing a written inventory of all Receivership assets; (3) obtaining pertinent
5 information from all employees and other agents of the Receivership Defendants, including, but
6 not limited to, the name, home address, Social Security Number, job description, passwords or
7 access codes, method of compensation, and all accrued and unpaid commissions and
8 compensation of each such employee or agent; (4) photographing and video taping any or all
9 portions of the location; (5) securing the location by changing the locks and disconnecting any
10 computer modems or other means of access to the computer or other records maintained at that
11 location; and (6) requiring any persons present on the premises at the time this Order is served to
12 leave the premises, to provide the Receiver with proof of identification, or to demonstrate to the
13 satisfaction of the Receiver that such persons are not removing from the premises documents or
14 assets of the Receivership Defendants. Law enforcement personnel, including, but not limited
15 to, police or sheriffs, may assist the Receiver in implementing these provisions in order to keep
16 the peace and maintain security. If requested by the Receiver, the United States Marshal will
17 provide appropriate and necessary assistance to the Receiver to implement this Order and is
18 authorized to use any necessary and reasonable force to do so;

19 D. Conserve, hold, and manage all assets of the Receivership Defendants, and
20 perform all acts necessary or advisable to preserve the value of those assets in order to prevent
21 any irreparable loss, damage, or injury to consumers or creditors of the Receivership Defendants,
22 including, but not limited to, obtaining an accounting of the assets and preventing the
23 unauthorized transfer, withdrawal, or misapplication of assets;

24 E. Enter into and cancel contracts, and purchase insurance as advisable or necessary;
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1 F. Prevent the inequitable distribution of assets and determine, adjust, and protect
2 the interests of consumers and creditors who have transacted business with the Receivership
3 Defendants;

4 G. Manage and administer the business of the Receivership Defendants until further
5 order of this Court by performing all incidental acts that the Receiver deems to be advisable or
6 necessary, which includes but is not limited to retaining, hiring, or dismissing any employees,
7 independent contractors, or agents;

8 H. Prevent the destruction or erasure of any web page or website registered to and
9 operated, in whole or in part, by Defendants;

10 I. Take all steps necessary to ensure that any of Defendants' web pages or websites
11 relating to grants including, but not limited to, www.grantconnectoffer.com,
12 www.grantconnect.com, www.grantsourceamerica.com, and
13 www.grantsourceamericaoffers.com, can not be accessed by the public, or are modified for
14 consumer education and/or informational purposes.

15 J. Choose, engage, and employ attorneys, accountants, appraisers, and other
16 independent contractors and technical specialists, as the Receiver deems advisable or necessary
17 in the performance of duties and responsibilities under the authority granted by this Order;

18 K. Make payments and disbursements from the receivership estate that are necessary
19 or advisable for carrying out the directions of, or exercising the authority granted by, this Order.
20 The Receiver shall apply to the Court for prior approval of any payment of any debt or obligation
21 incurred by the Receivership Defendants prior to the date of entry of this Order, except payments
22 that the Receiver deems necessary or advisable to secure assets of the Receivership Defendants,
23 such as rental payments;

24 L. Suspend business operations of the Receivership Defendants if in the judgment of
25 the Receiver such operations cannot be continued legally and profitably;

1 M. Institute, compromise, adjust, appear in, intervene in, or become party to such
2 actions or proceedings in state, federal or foreign courts or arbitration proceedings as the
3 Receiver deems necessary and advisable to preserve or recover the assets of the Receivership
4 Defendants, or that the Receiver deems necessary and advisable to carry out the Receiver's
5 mandate under this Order, including but not limited to, actions challenging fraudulent or
6 voidable transfers;

7 N. Defend, compromise, adjust, or otherwise dispose of any or all actions or
8 proceedings instituted in the past or in the future against the Receiver in his role as Receiver, or
9 against the Receivership Defendants, as the Receiver deems necessary and advisable to preserve
10 the assets of the Receivership Defendants, or as the Receiver deems necessary and advisable to
11 carry out the Receiver's mandate under this Order;

12 O. Issue subpoenas to obtain documents and records pertaining to the Receivership,
13 and conduct discovery in this action on behalf of the Receivership estate;

14 P. Open one or more bank accounts as designated depositories for funds of the
15 Receivership Defendants. The Receiver shall deposit all funds of the Receivership Defendants in
16 such a designated account and shall make all payments and disbursements from the Receivership
17 estate from such an account. The Receiver shall serve copies of monthly account statements on
18 all parties;

19 Q. Maintain accurate records of all receipts and expenditures incurred as Receiver;
20 and

21 R. Cooperate with reasonable requests for information or assistance from any state or
22 federal law enforcement agency.

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1 **XIII.**

2 **TRANSFER OF RECEIVERSHIP PROPERTY TO RECEIVER**

3 **IT IS FURTHER ORDERED** that Defendants, their Representatives, and any other person,
4 with possession, custody or control of property of or records relating to the Receivership
5 Defendants shall upon notice of this Order by personal service or otherwise immediately notify
6 the Receiver of, and, upon receiving a request from the Receiver, immediately transfer or deliver
7 to the Receiver possession, custody, and control of, the following:

- 8 A. All assets of the Receivership Defendants;
- 9 B. All documents of the Receivership Defendants, including, but not limited to, books and
10 records of accounts, all financial and accounting records, balance sheets, income
11 statements, bank records (including monthly statements, canceled checks, records of wire
12 transfers, and check registers), client lists, title documents and other papers;
- 13 C. All computers and data in whatever form used to conduct the business of the
14 Receivership Defendants;
- 15 D. All assets belonging to other persons or entities whose interests are now under the
16 direction, possession, custody, or control of, the Receivership Defendants; and
- 17 E. All keys, codes, and passwords necessary to gain or to secure access to any assets or
18 documents of the Receivership Defendants, including, but not limited to, access to their
19 business premises, means of communication, accounts, computer systems, or other
20 property.

21 In the event that any person or entity fails to deliver or transfer any asset or otherwise fails to
22 comply with any provision of this Section, the Receiver may file ex parte an Affidavit of Non-
23 Compliance regarding the failure. Upon filing of the affidavit, the Court may authorize, without
24 additional process or demand, Writs of Possession or Sequestration or other equitable writs
25 requested by the Receiver. The writs shall authorize and direct the United States Marshal or any

1 sheriff or deputy sheriff of any county, or any other federal or state law enforcement officer, to
2 seize the asset, document, or other item covered by this Section and to deliver it to the Receiver.

3 **XIV.**

4 **PROVISION OF INFORMATION TO RECEIVER**

5 **IT IS FURTHER ORDERED** that Defendants shall provide to the Receiver, immediately
6 upon request, the following:

7 A. A list of all assets and property, including accounts, of the Receivership
8 Defendants that are held in any name other than the name of a Receivership Defendant, or by any
9 person or entity other than a Receivership Defendant; and

10 B. A list of all agents, employees, officers, servants or those persons in active
11 concert and participation with the Individual Defendants and Receivership Defendants, who have
12 been associated or done business with the Receivership Defendants.

13 **XV.**

14 **COOPERATION WITH THE RECEIVER**

15 **IT IS FURTHER ORDERED** that Defendants, their Representatives, and any other
16 person served with a copy of this Order shall fully cooperate with and assist the Receiver in
17 taking and maintaining possession, custody, or control of the assets of the Receivership
18 Defendants. This cooperation and assistance shall include, but not be limited to: providing
19 information to the Receiver that the Receiver deems necessary in order to exercise the authority
20 and discharge the responsibilities of the Receiver under this Order; providing any password
21 required to access any computer, electronic file, or telephonic data in any medium; advising all
22 persons who owe money to the Receivership Defendants that all debts should be paid directly to
23 the Receiver; and transferring funds at the Receiver's direction and producing records related to
24 the assets and sales of the Receivership Defendants. The entities obligated to cooperate with the
25 Receiver under this provision include, but are not limited to, banks, broker-dealers, savings and

1 loans, escrow agents, title companies, commodity trading companies, precious metals dealers
2 and other financial institutions and depositories of any kind, and all common carriers, third-party
3 billing agents, including but not limited to, payment processors, and other telecommunications
4 companies, that have transacted business with the Receivership Defendants.

5 **XVI.**

6 **INTERFERENCE WITH THE RECEIVER**

7 **IT IS FURTHER ORDERED** that Defendants and their Representatives, corporations,
8 subsidiaries, divisions, or affiliates, are hereby restrained and enjoined from directly or
9 indirectly:

10 **A.** Interfering with the Receiver managing, or taking custody, control, or possession of,
11 the assets or documents subject to this Receivership;

12 **B.** Transacting any of the business of the Receivership Defendants;

13 **C.** Transferring, receiving, altering, selling, encumbering, pledging, assigning,
14 liquidating, or otherwise disposing of any assets owned, controlled, or in the possession or
15 custody of, or in which an interest is held or claimed by, the Receivership Defendants, or the
16 Receiver; and

17 **D.** Refusing to cooperate with the Receiver or the Receiver's duly authorized agents in
18 the exercise of their duties or authority under any order of this Court.

19 **XVII.**

20 **STAY OF ACTIONS AGAINST RECEIVERSHIP DEFENDANTS**

21 **IT IS FURTHER ORDERED** that, except by leave of this Court, during pendency of
22 the Receivership ordered herein, Defendants, their Representatives, corporations, subsidiaries,
23 divisions, or affiliates, and all investors, creditors, stockholders, lessors, customers and other
24 persons seeking to establish or enforce any claim, right, or interest against or on behalf of
25 Defendants, and all others acting for or on behalf of such persons, are hereby enjoined from

1 or control of, or which may be received by, the Receivership Defendants. The Receiver shall file
2 with the Court and serve on the parties periodic requests for the payment of such reasonable
3 compensation, with the first such request filed no more than sixty (60) days after the date of
4 entry of this Order. The Receiver shall not increase the hourly rates used as the bases for such
5 fee applications without prior approval of the Court.

6 **XIX.**

7 **RECEIVER'S BOND**

8 **IT IS FURTHER ORDERED** that the Receiver shall file with the Clerk of this Court a
9 bond in the sum of \$10,000 with sureties to be approved by the Court, conditioned that the
10 Receiver will well and truly perform the duties of the office and abide by and perform all acts the
11 Court directs. 28 U.S.C. § 754.

12 **XX.**

13 **ACCESS TO BUSINESS OFFICES AND RECORDS**

14 **IT IS FURTHER ORDERED** that, in order to allow the Commission and the Receiver
15 to preserve assets and evidence relevant to this action, and to expedite discovery, Plaintiff and
16 Receiver, and their representatives, agents, and assistants, shall have immediate access to the
17 business premises of the Receivership Defendants. Such locations include, but are not limited to:
18 1135 Terminal Way, Suite 203, Reno, Nevada; 1404 S. Jones Blvd, Las Vegas, Nevada; and
19 6060 W. Elton Ave, Suite A, Las Vegas, Nevada. The Commission and the Receiver, and their
20 representatives, agents, and assistants, are authorized to employ the assistance of the U.S.
21 Marshal's office and other law enforcement officers as they deem necessary to effect service and
22 to implement peacefully the provisions of this Order. The Commission and the Receiver, and
23 their representatives, agents, and assistants, are authorized to remove documents from the
24 Receivership Defendants' premises in order that they may be inspected, inventoried, and copied

1 for the purpose of preserving discoverable material in connection with this action, following
2 which they will be returned to the premises from which they were removed.

3 Furthermore, the Receiver shall allow the Defendants reasonable access to the premises
4 and business records of the Receivership Defendants within his possession for the purpose of
5 inspecting and copying materials relevant to this action. The Receiver shall have the discretion
6 to determine the time, manner, and reasonable conditions of such access.

7 **XXI.**

8 **DISTRIBUTION OF ORDER BY DEFENDANTS**

9 **IT IS FURTHER ORDERED** that Defendants shall immediately provide a copy of this
10 Order to each affiliate, sales entity, successor, assign, member, officer, director, employee, agent,
11 independent contractor, client company, servant, attorney, spouse, subsidiary, division, and
12 representative of any Defendant, and shall, within ten (10) days from the date of entry of this
13 Order, provide the FTC with a sworn statement that Defendants have complied with this
14 provision of the Order, which statement shall include the names and addresses of each such
15 person or entity who received a copy of this Order. Furthermore, Defendants shall not take any
16 action that would encourage officers, agents, members, directors, employees, salespersons,
17 independent contractors, attorneys, subsidiaries, affiliates, successors, assigns or other persons or
18 entities in active concert or participation with them to disregard this Order or believe that they
19 are not bound by its provisions.

20 **XXII.**

21 **SERVICE ON FINANCIAL INSTITUTIONS,**
22 **ENTITIES OR PERSONS**

23 **IT IS FURTHER ORDERED** that copies of this Order may be served by any means,
24 including facsimile transmission, email, and overnight delivery service, upon any financial
25 institution or other entity or person that may have possession, custody, or control of any

1 documents or assets of any Defendant, or that may otherwise be subject to any provision of this
2 Order. Service upon any branch or office of any financial institution shall effect service upon the
3 entire financial institution.

4
5 **XXIII.**

6 **GENERAL SERVICE OF ORDER**

7 **IT IS FURTHER ORDERED** that pursuant to Fed. R. Civ. P. 4(c)(2), this Order and the
8 initial papers filed in this matter may be served on Defendants, upon the business premises of
9 Defendants, and upon any financial institution or other entity or person that may have
10 possession, custody or control of any documents or assets of any Defendant, or that may be
11 subject to any provision of this Order, by employees of the FTC, by employees of any other law
12 enforcement agency, by any agent of Plaintiff or by any agent of any process service retained by
13 Plaintiff.

14 **XXIV.**

15 **CORRESPONDENCE**

16 **IT IS FURTHER ORDERED** that, for the purpose of this Order, all correspondence
17 and service of pleadings on Plaintiff shall be addressed to:

18
19 Roberto Anguizola and Tracey Thomas
20 Federal Trade Commission
21 600 Pennsylvania Avenue NW, #286
22 Washington, DC 20580
23 FAX: 202-326-3395
24 Email: ranguizola@ftc.gov, tthomas@ftc.gov
25

1 **XXV.**

2 **PRELIMINARY INJUNCTION HEARING**

3 **IT IS FURTHER ORDERED** that, pursuant to Fed. R. Civ. P. 65(b), Defendants shall
4 appear before this Court on **Friday, July 31, 2009 at 1:30 p.m.** in Courtroom 7C, U.S.
5 Courthouse, 333 S. Las Vegas Boulevard, Las Vegas, Nevada, to show cause, if there is any,
6 why this Court should not enter a preliminary injunction, pending final ruling on the Complaint
7 against Defendants, enjoining the violations of the law alleged in the Commission's Complaint,
8 continuing the freeze of their assets, continuing the Receivership, and imposing such additional
9 relief as may be appropriate.

10 **XXVI.**

11 **DURATION OF TEMPORARY RESTRAINING ORDER**

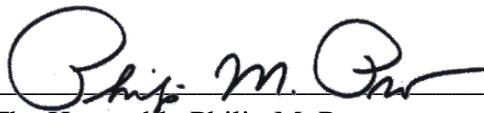
12 **IT IS FURTHER ORDERED** that except as ordered by this Court, this Temporary
13 Restraining Order shall expire within ten (10) days from the date of entry noted below, as
14 computed by Rule 6, Fed. R. Civ. P., unless within such time, the Order, for good cause shown,
15 is extended for an additional period not to exceed ten (10) days or unless it is further extended
16 pursuant to Federal Rule of Civil Procedure 65 or by stipulation of counsel.

17 **XXVII.**

18 **RETENTION OF JURISDICTION**

19 **IT IS FURTHER ORDERED** that this Court shall retain jurisdiction of this matter for
20 all purposes.

21 **IT IS SO ORDERED:**

22 

23 The Honorable Philip M. Pro
24 UNITED STATES DISTRICT JUDGE

25 DATED: July 28, 2009 _____

ATTACHMENT A

FEDERAL TRADE COMMISSION

FINANCIAL STATEMENT OF INDIVIDUAL DEFENDANT

Instructions:

1. Complete all items. Enter “None” or “N/A” (“Not Applicable”) where appropriate. If you cannot fully answer a question, explain why.
2. “Dependents” include your live-in companion, dependent children, or any other person, whom you or your spouse (or your children’s other parent) claimed or could have claimed as a dependent for tax purposes at any time during the past five years.
3. “Assets” and “Liabilities” include ALL assets and liabilities, located within the United States or elsewhere, whether held individually or jointly.
4. Attach continuation pages as needed. On the financial statement, state next to the Item number that the Item is being continued. On the continuation page(s), identify the Item number(s) being continued.
5. Type or print legibly.
6. Initial each page in the space provided in the lower right corner.
7. Sign and date the completed financial statement on the last page.

Penalty for False Information:

Federal law provides that any person may be imprisoned for not more than five years, fined, or both, if such person:

- (1) “in any matter within the jurisdiction of any department or agency of the United States knowingly and willfully falsifies, conceals or covers up by any trick, scheme, or device a material fact, or makes any false, fictitious or fraudulent statements or representations, or makes or uses any false writing or document knowing the same to contain any false, fictitious or fraudulent statement or entry” (18 U.S.C. § 1001);
- (2) “in any . . . statement under penalty of perjury as permitted under section 1746 of title 28, United States Code, willfully subscribes as true any material matter which he does not believe to be true” (18 U.S.C. § 1621); or
- (3) “in any (. . . statement under penalty of perjury as permitted under section 1746 of title 28, United States Code) in any proceeding before or ancillary to any court or grand jury of the United States knowingly makes any false material declaration or makes or uses any other information . . . knowing the same to contain any false material declaration” (18 U.S.C. § 1623).

For a felony conviction under the provisions cited above, federal law provides that the fine may be not more than the greater of (i) \$250,000 for an individual or \$500,000 for a corporation, or (ii) if the felony results in pecuniary gain to any person or pecuniary loss to any person other than the defendant, the greater of twice the gross gain or twice the gross loss. 18 U.S.C. § 3571.

BACKGROUND INFORMATION

Item 1. Information About You

Your Full Name _____ Social Security No. _____

Place of Birth _____ Date of Birth _____ Drivers License No. _____

Current Address _____ From (Date) _____

Rent or Own? _____ Telephone No. _____ Facsimile No. _____

E-Mail Address _____ Internet Home Page _____

Previous Addresses for past five years:

Address _____ Rent or Own? _____ From/Until _____

Address _____ Rent or Own? _____ From/Until _____

Identify any other name(s) and/or social security number(s) you have used, and the time period(s) during which they were used _____

Item 2. Information About Your Spouse or Live-In Companion

Spouse/Companion's Name _____ Social Security No. _____

Place of Birth _____ Date of Birth _____

Identify any other name(s) and/or social security number(s) your spouse/companion has used, and the time period(s) during which they were used _____

Address (if different from yours) _____

From (Date) _____ Rent or Own? _____ Telephone No. _____

Employer's Name and Address _____

Job Title _____ Years in Present Job _____ Annual Gross Salary/Wages \$ _____

Item 3. Information About Your Previous Spouse

Previous Spouse's Name & Address _____

_____ Social Security No. _____ Date of Birth _____

Item 4. Contact Information

Name & Address of Nearest Living Relative or Friend _____

Telephone No. _____

Item 5. Information About Dependents Who Live With You

<Name _____ Date of Birth _____

Relationship _____ Social Security No. _____

<Name _____ Date of Birth _____

Relationship _____ Social Security No. _____

<Name _____ Date of Birth _____

Relationship _____ Social Security No. _____

Item 6. Information About Dependents Who Do Not Live With You

<Name & Address _____

Date of Birth _____ Relationship _____ Social Security No. _____

<Name Address _____

Date of Birth _____ Relationship _____ Social Security No. _____

<Name & Address _____

Date of Birth _____ Relationship _____ Social Security No. _____

Item 7. Employment Information

Provide the following information for this year-to-date and for each of the previous five full years, for each company of which you were a director, officer, employee, agent, contractor, participant or consultant at any time during that period. "Income" includes, but is not limited to, any salary, commissions, draws, consulting fees, loans, loan payments, dividends, royalties or other benefits for which you did not pay (e.g., health insurance premiums, automobile lease or loan payments) received by you or anyone else on your behalf.

<Company Name & Address _____

Dates Employed: From (Month/Year) _____ To (Month/Year) _____

Positions Held with Beginning and Ending Dates _____

Item 7. continued

Income Received: This year-to-date: \$ _____ : \$ _____
20____ : \$ _____ : \$ _____
_____ : \$ _____ : \$ _____

<Company Name & Address _____

Dates Employed: From (Month/Year) _____ To (Month/Year) _____

Positions Held with Beginning and Ending Dates _____

Income Received: This year-to-date: \$ _____ : \$ _____
20____ : \$ _____ : \$ _____
_____ : \$ _____ : \$ _____

<Company Name & Address _____

Dates Employed: From (Month/Year) _____ To (Month/Year) _____

Positions Held with Beginning and Ending Dates _____

Income Received: This year-to-date: \$ _____ : \$ _____
20____ : \$ _____ : \$ _____
_____ : \$ _____ : \$ _____

Item 8. Pending Lawsuits Filed by You or Your Spouse

List all pending lawsuits that have been filed by you or your spouse in court or before an administrative agency. (List lawsuits that resulted in final judgments or settlements in Items 16 and 25).

Opposing Party's Name & Address _____

Court's Name & Address _____

Docket No. _____ Relief Requested _____ Nature of Lawsuit _____

_____ Status _____

Item 9. Pending Lawsuits Filed Against You or Your Spouse

List all pending lawsuits that have been filed against you or your spouse in court or before an administrative agency. (List

lawsuits that resulted in final judgments or settlements in Items 16 and 25).

Opposing Party's Name & Address _____

Court's Name & Address _____

Docket No. _____ Relief Requested _____ Nature of Lawsuit _____

_____ Status _____

Item 10. Safe Deposit Boxes

List all safe deposit boxes, located within the United States or elsewhere, held by you, your spouse, or any of your dependents, or held by others for the benefit of you, your spouse, or any of your dependents. *On a separate page, describe the contents of each box.*

<u>Owner's Name</u>	<u>Name & Address of Depository Institution</u>	<u>Box No.</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____

Item 11. Business Interests

List all businesses for which you, your spouse, or your dependents are an officer or director.

<Business' Name & Address _____

Business Format (e.g., corporation) _____ Description of Business _____

_____ Position(s) Held, and By Whom _____

<Business' Name & Address _____

Business Format (e.g., corporation) _____ Description of Business _____

_____ Position(s) Held, and By Whom _____

<Business' Name & Address _____

Business Format (e.g., corporation) _____ Description of Business _____

_____ Position(s) Held, and By Whom _____

FINANCIAL INFORMATION: ASSETS AND LIABILITIES

REMINDER: “Assets” and “Liabilities” include ALL assets and liabilities, located within the United States or elsewhere, whether held individually or jointly.

Item 12. Cash, Bank, and Money Market Accounts

List cash and all bank and money market accounts, including but not limited to, checking accounts, savings accounts, and certificates of deposit, held by you, your spouse, or your dependents, or held by others for the benefit of you, your spouse, or your dependents. The term “cash” includes currency and uncashed checks.

Cash on Hand \$ _____ Cash Held For Your Benefit \$ _____

<u>Name on Account</u>	<u>Name & Address of Financial Institution</u>	<u>Account No.</u>	<u>Current Balance</u>
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____

Item 13. U.S. Government Securities

List all U.S. Government securities, including but not limited to, savings bonds, treasury bills, and treasury notes, held by you, your spouse, or your dependents, or held by others for the benefit of you, your spouse, or your dependents.

<u>Name on Account</u>	<u>Type of Obligation</u>	<u>Security Amount</u>	<u>Maturity Date</u>
_____	_____	\$ _____	_____
_____	_____	\$ _____	_____
_____	_____	\$ _____	_____

Item 14. Publicly Traded Securities and Loans Secured by Them

List all publicly traded securities, including but not limited to, stocks, stock options, registered and bearer bonds, state and municipal bonds, and mutual funds, held by you, your spouse, or your dependents, or held by others for the benefit of you, your spouse, or your dependents.

<Issuer _____ Type of Security _____ No. of Units Owned _____

Name on Security _____ Current Fair Market Value \$ _____ Loan(s) Against Security \$ _____

Broker House, Address _____ Broker Account No. _____

<Issuer _____ Type of Security _____ No. of Units Owned _____

Name on Security _____ Current Fair Market Value \$ _____ Loan(s) Against Security \$ _____

Broker House, Address _____ Broker Account No. _____

Item 15. Other Business Interests

List all other business interests, including but not limited to, non-public corporations, subchapter-S corporations, limited liability corporations (“LLCs”), general or limited partnership interests, joint ventures, sole proprietorships, and oil and mineral leases, held by you, your spouse, or your dependents, or held by others for the benefit of you, your spouse, or your dependents.

<Business Format _____ Business’ Name & Address _____

_____ Ownership % _____

Owner (e.g., self, spouse) _____ Current Fair Market Value \$ _____

<Business Format _____ Business’ Name & Address _____

_____ Ownership % _____

Owner (e.g., self, spouse) _____ Current Fair Market Value \$ _____

Item 16. Monetary Judgments or Settlements Owed to You, Your Spouse, or Your Dependents

List all monetary judgments or settlements owed to you, your spouse, or your dependents.

<Opposing Party’s Name & Address _____

Court’s Name & Address _____ Docket No. _____

Nature of Lawsuit _____ Date of Judgment _____ Amount \$ _____

<Opposing Party’s Name & Address _____

Court’s Name & Address _____ Docket No. _____

Nature of Lawsuit _____ Date of Judgment _____ Amount \$ _____

Item 17. Other Amounts Owed to You, Your Spouse, or Your Dependents

List all other amounts owed to you, your spouse, or your dependents.

Debtor's Name, Address, & Telephone No. _____

Original Amount Owed \$ _____ Current Amount Owed \$ _____ Monthly Payment \$ _____

Item 18. Life Insurance Policies

List all life insurance policies held by you, your spouse, or your dependents.

<Insurance Company's Name, Address, & Telephone No. _____

Insured _____ Beneficiary _____ Face Value \$ _____

Policy No. _____ Loans Against Policy \$ _____ Surrender Value \$ _____

<Insurance Company's Name, Address, & Telephone No. _____

Insured _____ Beneficiary _____ Face Value \$ _____

Policy No. _____ Loans Against Policy \$ _____ Surrender Value \$ _____

Item 19. Deferred Income Arrangements

List all deferred income arrangements, including but not limited to, deferred annuities, pensions plans, profit-sharing plans, 401(k) plans, IRAs, Keoghs, and other retirement accounts, held by you, your spouse, or your dependents, or held by others for the benefit of you, your spouse, or your dependents.

<Name on Account _____ Type of Plan _____ Date Established _____

Trustee or Administrator's Name, Address & Telephone No. _____

Account No. _____ Surrender Value \$ _____

<Name on Account _____ Type of Plan _____ Date Established _____

Trustee or Administrator's Name, Address & Telephone No. _____

Account No. _____ Surrender Value \$ _____

Item 20. Personal Property

List all personal property, by category, whether held for personal use or for investment, including but not limited to,

furniture and household goods of value, computer equipment, electronics, coins, stamps, artwork, gemstones, jewelry, bullion, other collectibles, copyrights, patents, and other intellectual property, held by you, your spouse, or your dependents, or held by others for the benefit of you, your spouse, or your dependents.

<u>Property Category</u> (e.g., artwork, jewelry)	<u>Name of Owner</u>	<u>Property Location</u>	<u>Acquisition Cost</u>	<u>Current Value</u>
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____

Item 21. Cars, Trucks, Motorcycles, Boats, Airplanes, and Other Vehicles

List all cars, trucks, motorcycles, boats, airplanes, and other vehicles owned or operated by you, your spouse, or your dependents, or held by others for the benefit of you, your spouse, or your dependents.

<Vehicle Type _____ Make _____ Model _____ Year _____

Registered Owner's Name _____ Registration State & No. _____

Address of Vehicle's Location _____

Purchase Price \$ _____ Current Value \$ _____ Account/Loan No. _____

Lender's Name and Address _____

Original Loan Amount \$ _____ Current Loan Balance \$ _____ Monthly Payment \$ _____

<Vehicle Type _____ Make _____ Model _____ Year _____

Registered Owner's Name _____ Registration State & No. _____

Address of Vehicle's Location _____

Purchase Price \$ _____ Current Value \$ _____ Account/Loan No. _____

Lender's Name and Address _____

Original Loan Amount \$ _____ Current Loan Balance \$ _____ Monthly Payment \$ _____

Item 21. Continued

<Vehicle Type _____ Make _____ Model _____ Year _____

Registered Owner's Name _____ Registration State & No. _____

Address of Vehicle's Location _____

Purchase Price \$ _____ Current Value \$ _____ Account/Loan No. _____

Lender's Name and Address _____

Original Loan Amount \$ _____ Current Loan Balance \$ _____ Monthly Payment \$ _____

Item 22. Real Property

List all real estate held by you, your spouse, or your dependents, or held by others for the benefit of you, your spouse, or your dependents.

<Type of Property _____ Property's Location _____

Name(s) on Title and Ownership Percentages _____

Acquisition Date _____ Purchase Price \$ _____ Current Value \$ _____

Basis of Valuation _____ Loan or Account No. _____

Lender's Name and Address _____

Current Balance On First Mortgage \$ _____ Monthly Payment \$ _____

Other Loan(s) (describe) _____ Current Balance \$ _____

Monthly Payment \$ _____ Rental Unit? _____ Monthly Rent Received \$ _____

<Type of Property _____ Property's Location _____

Name(s) on Title and Ownership Percentages _____

Acquisition Date _____ Purchase Price \$ _____ Current Value \$ _____

Basis of Valuation _____ Loan or Account No. _____

Lender's Name and Address _____

Current Balance On First Mortgage \$ _____ Monthly Payment \$ _____

Other Loan(s) (describe) _____ Current Balance \$ _____

Monthly Payment \$ _____ Rental Unit? _____ Monthly Rent Received \$ _____

Item 23. Credit Cards

List each credit card held by you, your spouse, or your dependents. Also list any other credit cards that you, your spouse, or your dependents use.

<u>Name of Credit Card (e.g., Visa, MasterCard, Department Store)</u>	<u>Account No.</u>	<u>Name(s) on Account</u>	<u>Current Balance</u>	<u>Minimum Monthly Payment</u>
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____

Item 24. Taxes Payable

List all taxes, such as income taxes or real estate taxes, owed by you, your spouse, or your dependants.

<u>Type of Tax</u>	<u>Amount Owed</u>	<u>Year Incurred</u>
_____	\$ _____	_____
_____	\$ _____	_____
_____	\$ _____	_____
_____	\$ _____	_____

Item 25. Judgments or Settlements Owed

List all judgments or settlements owed by you, your spouse, or your dependants.

Opposing Party's Name & Address _____

Court's Name & Address _____ Docket No. _____

Nature of Lawsuit _____ Date _____ Amount \$ _____

Item 26. Other Loans and Liabilities

List all other loans or liabilities in your, your spouse's, or your dependents' names.

<Name & Address of Lender/Creditor _____

Nature of Liability _____ Name(s) on Liability _____

Date of Liability _____ Amount Borrowed \$ _____ Current Balance \$ _____

Payment Amount \$ _____ Frequency of Payment _____

<Name & Address of Lender/Creditor _____

Nature of Liability _____ Name(s) on Liability _____

Date of Liability _____ Amount Borrowed \$ _____ Current Balance \$ _____

Payment Amount \$ _____ Frequency of Payment _____

OTHER FINANCIAL INFORMATION

Item 27. Tax Returns

List all federal tax returns that were filed during the last three years by or on behalf of you, your spouse, or your dependents. *Provide a copy of each signed tax return that was filed during the last three years.*

<u>Tax Year</u>	<u>Name(s) on Return</u>	<u>Refund Expected</u>
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____

Item 28. Applications for Credit

List all applications for bank loans or other extensions of credit that you, your spouse, or your dependents have submitted within the last two years. *Provide a copy of each application, including all attachments.*

<u>Name(s) on Application</u>	<u>Name & Address of Lender</u>
_____	_____
_____	_____
_____	_____

Item 29. Trusts and Escrows

List all funds or other assets that are being held in trust or escrow by any person or entity for you, your spouse, or your dependents. Also list all funds or other assets that are being held in trust or escrow by you, your spouse, or your dependents, for any person or entity. *Provide copies of all executed trust documents.*

<u>Trustee or Escrow Agent's Name & Address</u>	<u>Date Established</u>	<u>Grantor</u>	<u>Beneficiaries</u>	<u>Present Market Value of Assets</u>
_____	_____	_____	_____	\$ _____
_____	_____	_____	_____	\$ _____
_____	_____	_____	_____	\$ _____
_____	_____	_____	_____	\$ _____
_____	_____	_____	_____	\$ _____

Item 30. Transfers of Assets

List each person to whom you have transferred, in the aggregate, more than \$2,500 in funds or other assets during the previous three years by loan, gift, sale, or other transfer. For each such person, state the total amount transferred during that period.

<u>Transferee's Name, Address, & Relationship</u>	<u>Property Transferred</u>	<u>Aggregate Value</u>	<u>Transfer Date</u>	<u>Type of Transfer (e.g., Loan, Gift)</u>
_____	_____	\$ _____	_____	_____
_____	_____	\$ _____	_____	_____
_____	_____	\$ _____	_____	_____
_____	_____	\$ _____	_____	_____
_____	_____	\$ _____	_____	_____
_____	_____	\$ _____	_____	_____
_____	_____	\$ _____	_____	_____

SUMMARY FINANCIAL SCHEDULES

Item 31. Combined Balance Sheet for You, Your Spouse, and Your Dependents

<u>ASSETS</u>		<u>LIABILITIES</u>	
Cash on Hand (Item 12)	\$ _____	Credit Cards (Item 23)	\$ _____
Cash in Financial Institutions (Item 12)	\$ _____	Motor Vehicles - Liens (Item 21)	\$ _____
U.S. Government Securities (Item 13)	\$ _____	Real Property - Encumbrances (Item 22)	\$ _____
Publicly Traded Securities (Item 14)	\$ _____	Loans Against Publicly Traded Securities (Item 14)	\$ _____
Other Business Interests (Item 15)	\$ _____	Taxes Payable (Item 24)	\$ _____
Judgments or Settlements Owed to You (Item 16)	\$ _____	Judgments or Settlements Owed (Item 25)	\$ _____
Other Amounts Owed to You (Item 17)	\$ _____	Other Loans and Liabilities (Item 26)	\$ _____
Surrender Value of Life Insurance (Item 18)	\$ _____	<u>Other Liabilities (Itemize)</u>	
Deferred Income Arrangements (Item 19)	\$ _____	_____	\$ _____
Personal Property (Item 20)	\$ _____	_____	\$ _____
Motor Vehicles (Item 21)	\$ _____	_____	\$ _____
Real Property (Item 22)	\$ _____	_____	\$ _____
<u>Other Assets (Itemize)</u>		_____	\$ _____
_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____
Total Assets	\$ <u>_____</u>	Total Liabilities	\$ <u>_____</u>

Item 32. Combined Average Monthly Income and Expenses for You, Your Spouse, and Your Dependents for the Last 6 Months

Provide the average monthly income and expenses for you, your spouse, and your dependents for the last 6 months. Do not include credit card payments separately; rather, include credit card expenditures in the appropriate categories.

<u>INCOME</u>		<u>EXPENSES</u>	
Salary - After Taxes	\$ _____	Mortgage Payments for Residence(s)	\$ _____
Fees, Commissions, and Royalties	\$ _____	Property Taxes for Residence(s)	\$ _____
Interest	\$ _____	Rental Property Expenses, Including Mortgage Payments, Taxes, and Insurance	\$ _____
Dividends and Capital Gains	\$ _____	Car or Other Vehicle Lease or Loan Payments	\$ _____
Gross Rental Income	\$ _____	Food Expenses	\$ _____
Profits from Sole Proprietorships	\$ _____	Clothing Expenses	\$ _____
Distributions from Partnerships, S-Corporations, and LLCs	\$ _____	Utilities	\$ _____
Distributions from Trusts and Estates	\$ _____	Medical Expenses, Including Insurance	\$ _____
Distributions from Deferred Income Arrangements	\$ _____	Other Insurance Premiums	\$ _____
Social Security Payments	\$ _____	Other Transportation Expenses	\$ _____
Alimony/Child Support Received	\$ _____	Other Household Expenses	\$ _____
Gambling Income	\$ _____	<u>Other Expenses (Itemize)</u>	
<u>Other Income (Itemize)</u>		_____	\$ _____
_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____
Total Income	\$ _____	Total Expenses	\$ _____

ATTACHMENT B

FEDERAL TRADE COMMISSION

FINANCIAL STATEMENT OF CORPORATE DEFENDANT

Instructions:

1. Complete all items. Enter "None" or "N/A" ("Not Applicable") where appropriate. If you cannot fully answer a question, explain why.
2. In completing this financial statement, "the corporation" refers not only to this corporation but also to each of its predecessors that are not named defendants in this action.
3. When an Item asks for information about assets or liabilities "held by the corporation," include ALL such assets and liabilities, located within the United States or elsewhere, held by the corporation or held by others for the benefit of the corporation.
4. Attach continuation pages as needed. On the financial statement, state next to the Item number that the Item is being continued. On the continuation page(s), identify the Item number being continued.
5. Type or print legibly.
6. An officer of the corporation must sign and date the completed financial statement on the last page and initial each page in the space provided in the lower right corner.

Penalty for False Information:

Federal law provides that any person may be imprisoned for not more than five years, fined, or both, if such person:

- (1) "in any matter within the jurisdiction of any department or agency of the United States knowingly and willfully falsifies, conceals or covers up by any trick, scheme, or device a material fact, or makes any false, fictitious or fraudulent statements or representations, or makes or uses any false writing or document knowing the same to contain any false, fictitious or fraudulent statement or entry" (18 U.S.C. § 1001);
- (2) "in any . . . statement under penalty of perjury as permitted under section 1746 of title 28, United States Code, willfully subscribes as true any material matter which he does not believe to be true" (18 U.S.C. § 1621); or
- (3) "in any (. . . statement under penalty of perjury as permitted under section 1746 of title 28, United States Code) in any proceeding before or ancillary to any court or grand jury of the United States knowingly makes any false material declaration or makes or uses any other information . . . knowing the same to contain any false material declaration." (18 U.S.C. § 1623)

For a felony conviction under the provisions cited above, federal law provides that the fine may be not more than the greater of (i) \$250,000 for an individual or \$500,000 for a corporation, or (ii) if the felony results in pecuniary gain to any person or pecuniary loss to any person other than the defendant, the greater of twice the gross gain or twice the gross loss. 18 U.S.C. § 3571.

BACKGROUND INFORMATION

Item 1. General Information

Corporation's Full Name _____

Primary Business Address _____ From (Date) _____

Telephone No. _____ Fax No. _____

E-Mail Address _____ Internet Home Page _____

All other current addresses & previous addresses for past five years, including post office boxes and mail drops:

Address _____ From/Until _____

Address _____ From/Until _____

Address _____ From/Until _____

All predecessor companies for past five years:

Name & Address _____ From/Until _____

Name & Address _____ From/Until _____

Name & Address _____ From/Until _____

Item 2. Legal Information

Federal Taxpayer ID No. _____ State & Date of Incorporation _____

State Tax ID No. _____ State _____ Profit or Not For Profit _____

Corporation's Present Status: Active _____ Inactive _____ Dissolved _____

If Dissolved: Date dissolved _____ By Whom _____

Reasons _____

Fiscal Year-End (Mo./Day) _____ Corporation's Business Activities _____

Item 3. Registered Agent

Name of Registered Agent _____

Address _____ Telephone No. _____

Item 4. Principal Stockholders

List all persons and entities that own at least 5% of the corporation's stock.

<u>Name & Address</u>	<u>% Owned</u>
_____	_____
_____	_____
_____	_____
_____	_____

Item 5. Board Members

List all members of the corporation's Board of Directors.

<u>Name & Address</u>	<u>% Owned</u>	<u>Term (From/Until)</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Item 6. Officers

List all of the corporation's officers, including *de facto* officers (individuals with significant management responsibility whose titles do not reflect the nature of their positions).

<u>Name & Address</u>	<u>% Owned</u>
_____	_____
_____	_____
_____	_____
_____	_____

Item 7. Businesses Related to the Corporation

List all corporations, partnerships, and other business entities in which this corporation has an ownership interest.

<u>Name & Address</u>	<u>Business Activities</u>	<u>% Owned</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____

State which of these businesses, if any, has ever transacted business with the corporation _____

Item 8. Businesses Related to Individuals

List all corporations, partnerships, and other business entities in which the corporation's principal stockholders, board members, or officers (i.e., the individuals listed in Items 4 - 6 above) have an ownership interest.

<u>Individual's Name</u>	<u>Business Name & Address</u>	<u>Business Activities</u>	<u>% Owned</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

State which of these businesses, if any, have ever transacted business with the corporation _____

Item 9. Related Individuals

List all related individuals with whom the corporation has had any business transactions during the three previous fiscal years and current fiscal year-to-date. A "related individual" is a spouse, sibling, parent, or child of the principal stockholders, board members, and officers (i.e., the individuals listed in Items 4 - 6 above).

<u>Name and Address</u>	<u>Relationship</u>	<u>Business Activities</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____

Item 10. Outside Accountants

List all outside accountants retained by the corporation during the last three years.

<u>Name</u>	<u>Firm Name</u>	<u>Address</u>	<u>CPA/PA?</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Item 11. Corporation's Recordkeeping

List all individuals within the corporation with responsibility for keeping the corporation's financial books and records for the last three years.

<u>Name, Address, & Telephone Number</u>	<u>Position(s) Held</u>
_____	_____
_____	_____
_____	_____
_____	_____

Item 12. Attorneys

List all attorneys retained by the corporation during the last three years.

<u>Name</u>	<u>Firm Name</u>	<u>Address</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Item 13. Pending Lawsuits Filed by the Corporation

List all pending lawsuits that have been filed by the corporation in court or before an administrative agency. (List lawsuits that resulted in final judgments or settlements in favor of the corporation in Item 25).

Opposing Party's Name & Address _____

Court's Name & Address _____

Docket No. _____ Relief Requested _____ Nature of Lawsuit _____

_____ Status _____

Opposing Party's Name & Address _____

Court's Name & Address _____

Docket No. _____ Relief Requested _____ Nature of Lawsuit _____

_____ Status _____

Opposing Party's Name & Address _____

Court's Name & Address _____

Docket No. _____ Relief Requested _____ Nature of Lawsuit _____

_____ Status _____

Opposing Party's Name & Address _____

Court's Name & Address _____

Docket No. _____ Relief Requested _____ Nature of Lawsuit _____

_____ Status _____

Opposing Party's Name & Address _____

Court's Name & Address _____

Docket No. _____ Relief Requested _____ Nature of Lawsuit _____

_____ Status _____

Opposing Party's Name & Address _____

Court's Name & Address _____

Docket No. _____ Relief Requested _____ Nature of Lawsuit _____

_____ Status _____

Item 14. Current Lawsuits Filed Against the Corporation

List all pending lawsuits that have been filed against the corporation in court or before an administrative agency. (List lawsuits that resulted in final judgments, settlements, or orders in Items 26 - 27).

Opposing Party's Name & Address _____

Court's Name & Address _____

Docket No. _____ Relief Requested _____ Nature of Lawsuit _____

_____ Status _____

Opposing Party's Name & Address _____

Court's Name & Address _____

Docket No. _____ Relief Requested _____ Nature of Lawsuit _____

_____ Status _____

Opposing Party's Name & Address _____

Court's Name & Address _____

Docket No. _____ Relief Requested _____ Nature of Lawsuit _____

_____ Status _____

Opposing Party's Name & Address _____

Court's Name & Address _____

Docket No. _____ Relief Requested _____ Nature of Lawsuit _____

_____ Status _____

Opposing Party's Name & Address _____

Court's Name & Address _____

Docket No. _____ Relief Requested _____ Nature of Lawsuit _____

_____ Status _____

Opposing Party's Name & Address _____

Court's Name & Address _____

Docket No. _____ Relief Requested _____ Nature of Lawsuit _____

_____ Status _____

Item 15. Bankruptcy Information

List all state insolvency and federal bankruptcy proceedings involving the corporation.

Commencement Date _____ Termination Date _____ Docket No. _____

If State Court: Court & County _____ If Federal Court: District _____

Disposition _____

Item 16. Safe Deposit Boxes

List all safe deposit boxes, located within the United States or elsewhere, held by the corporation, or held by others for the benefit of the corporation. *On a separate page, describe the contents of each box.*

<u>Owner's Name</u>	<u>Name & Address of Depository Institution</u>	<u>Box No.</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

FINANCIAL INFORMATION

REMINDER: When an Item asks for information about assets or liabilities “held by the corporation,” include ALL such assets and liabilities, located within the United States or elsewhere, held by the corporation or held by others for the benefit of the corporation.

Item 17. Tax Returns

List all federal and state corporate tax returns filed for the last three complete fiscal years. *Attach copies of all returns.*

<u>Federal/ State/Both</u>	<u>Tax Year</u>	<u>Tax Due Federal</u>	<u>Tax Paid Federal</u>	<u>Tax Due State</u>	<u>Tax Paid State</u>	<u>Preparer's Name</u>
_____	_____	\$ _____	\$ _____	\$ _____	\$ _____	_____
_____	_____	\$ _____	\$ _____	\$ _____	\$ _____	_____
_____	_____	\$ _____	\$ _____	\$ _____	\$ _____	_____

Item 18. Financial Statements

List all financial statements that were prepared for the corporation's last three complete fiscal years and for the current fiscal year-to-date. *Attach copies of all statements, providing audited statements if available.*

<u>Year</u>	<u>Balance Sheet</u>	<u>Profit & Loss Statement</u>	<u>Cash Flow Statement</u>	<u>Changes in Owner's Equity</u>	<u>Audited?</u>
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

Item 19. Financial Summary

For each of the last three complete fiscal years and for the current fiscal year-to-date for which the corporation has not provided a profit and loss statement in accordance with Item 17 above, provide the following summary financial information.

	<u>Current Year-to-Date</u>	<u>1 Year Ago</u>	<u>2 Years Ago</u>	<u>3 Years Ago</u>
<u>Gross Revenue</u>	\$ _____	\$ _____	\$ _____	\$ _____
<u>Expenses</u>	\$ _____	\$ _____	\$ _____	\$ _____
<u>Net Profit After Taxes</u>	\$ _____	\$ _____	\$ _____	\$ _____
<u>Payables</u>	\$ _____			
<u>Receivables</u>	\$ _____			

Item 20. Cash, Bank, and Money Market Accounts

List cash and all bank and money market accounts, including but not limited to, checking accounts, savings accounts, and certificates of deposit, held by the corporation. The term "cash" includes currency and uncashed checks.

Cash on Hand \$ _____ Cash Held for the Corporation's Benefit \$ _____

<u>Name & Address of Financial Institution</u>	<u>Signator(s) on Account</u>	<u>Account No.</u>	<u>Current Balance</u>
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____

Item 21. Government Obligations and Publicly Traded Securities

List all U.S. Government obligations, including but not limited to, savings bonds, treasury bills, or treasury notes, held by the corporation. Also list all publicly traded securities, including but not limited to, stocks, stock options, registered and bearer bonds, state and municipal bonds, and mutual funds, held by the corporation.

Issuer _____ Type of Security/Obligation _____

No. of Units Owned _____ Current Fair Market Value \$ _____ Maturity Date _____

Issuer _____ Type of Security/Obligation _____

No. of Units Owned _____ Current Fair Market Value \$ _____ Maturity Date _____

Item 22. Real Estate

List all real estate, including leaseholds in excess of five years, held by the corporation.

Type of Property _____ Property's Location _____

Name(s) on Title and Ownership Percentages _____

Current Value \$ _____ Loan or Account No. _____

Lender's Name and Address _____

Current Balance On First Mortgage \$ _____ Monthly Payment \$ _____

Other Loan(s) (describe) _____ Current Balance \$ _____

Monthly Payment \$ _____ Rental Unit? _____ Monthly Rent Received \$ _____

Type of Property _____ Property's Location _____

Name(s) on Title and Ownership Percentages _____

Current Value \$ _____ Loan or Account No. _____

Lender's Name and Address _____

Current Balance On First Mortgage \$ _____ Monthly Payment \$ _____

Other Loan(s) (describe) _____ Current Balance \$ _____

Monthly Payment \$ _____ Rental Unit? _____ Monthly Rent Received \$ _____

Item 23. Other Assets

List all other property, by category, with an estimated value of \$2,500 or more, held by the corporation, including but not limited to, inventory, machinery, equipment, furniture, vehicles, customer lists, computer software, patents, and other intellectual property.

<u>Property Category</u>	<u>Property Location</u>	<u>Acquisition Cost</u>	<u>Current Value</u>
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

Item 24. Trusts and Escrows

List all persons and other entities holding funds or other assets that are in escrow or in trust for the corporation.

<u>Trustee or Escrow Agent's Name & Address</u>	<u>Description and Location of Assets</u>	<u>Present Market Value of Assets</u>
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____

Item 25. Monetary Judgments and Settlements Owed To the Corporation

List all monetary judgments and settlements, recorded and unrecorded, owed to the corporation.

Opposing Party's Name & Address _____

Court's Name & Address _____ Docket No. _____

Nature of Lawsuit _____ Date of Judgment _____ Amount \$ _____

Opposing Party's Name & Address _____

Court's Name & Address _____ Docket No. _____

Nature of Lawsuit _____ Date of Judgment _____ Amount \$ _____

Item 26. Monetary Judgments and Settlements Owed By the Corporation

List all monetary judgments and settlements, recorded and unrecorded, owed by the corporation.

Opposing Party's Name & Address _____

Court's Name & Address _____ Docket No. _____

Nature of Lawsuit _____ Date _____ Amount \$ _____

Opposing Party's Name & Address _____

Court's Name & Address _____ Docket No. _____

Nature of Lawsuit _____ Date of Judgment _____ Amount \$ _____

Opposing Party's Name & Address _____

Court's Name & Address _____ Docket No. _____

Nature of Lawsuit _____ Date of Judgment _____ Amount \$ _____

Opposing Party's Name & Address _____

Court's Name & Address _____ Docket No. _____

Nature of Lawsuit _____ Date of Judgment _____ Amount \$ _____

Opposing Party's Name & Address _____

Court's Name & Address _____ Docket No. _____

Nature of Lawsuit _____ Date of Judgment _____ Amount \$ _____

Item 27. Government Orders and Settlements

List all existing orders and settlements between the corporation and any federal or state government entities.

Name of Agency _____ Contact Person _____

Address _____ Telephone No. _____

Agreement Date _____ Nature of Agreement _____

Item 28. Credit Cards

List all of the corporation's credit cards and store charge accounts and the individuals authorized to use them.

<u>Name of Credit Card or Store</u>	<u>Names of Authorized Users and Positions Held</u>
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

Item 29. Compensation of Employees

List all compensation and other benefits received from the corporation by the five most highly compensated employees, independent contractors, and consultants (other than those individuals listed in Items 5 and 6 above), for the two previous fiscal years and current fiscal year-to-date. "Compensation" includes, but is not limited to, salaries, commissions, consulting fees, bonuses, dividends, distributions, royalties, pensions, and profit sharing plans. "Other benefits" include, but are not limited to, loans, loan payments, rent, car payments, and insurance premiums, whether paid directly to the individuals, or paid to others on their behalf.

<u>Name/Position</u>	<u>Current Fiscal Year-to-Date</u>	<u>1 Year Ago</u>	<u>2 Years Ago</u>	<u>Compensation or Type of Benefits</u>
_____	\$ _____	\$ _____	\$ _____	_____
_____	\$ _____	\$ _____	\$ _____	_____
_____	\$ _____	\$ _____	\$ _____	_____
_____	\$ _____	\$ _____	\$ _____	_____
_____	\$ _____	\$ _____	\$ _____	_____

Item 30. Compensation of Board Members and Officers

List all compensation and other benefits received from the corporation by each person listed in Items 5 and 6, for the current fiscal year-to-date and the two previous fiscal years. "Compensation" includes, but is not limited to, salaries, commissions, consulting fees, dividends, distributions, royalties, pensions, and profit sharing plans. "Other benefits" include, but are not limited to, loans, loan payments, rent, car payments, and insurance premiums, whether paid directly to the individuals, or paid to others on their behalf.

<u>Name/Position</u>	<u>Current Fiscal Year-to-Date</u>	<u>1 Year Ago</u>	<u>2 Years Ago</u>	<u>Compensation or Type of Benefits</u>
_____	\$ _____	\$ _____	\$ _____	_____
_____	\$ _____	\$ _____	\$ _____	_____
_____	\$ _____	\$ _____	\$ _____	_____
_____	\$ _____	\$ _____	\$ _____	_____
_____	\$ _____	\$ _____	\$ _____	_____
_____	\$ _____	\$ _____	\$ _____	_____
_____	\$ _____	\$ _____	\$ _____	_____
_____	\$ _____	\$ _____	\$ _____	_____

Item 31. Transfers of Assets Including Cash and Property

List all transfers of assets over \$2,500 made by the corporation, other than in the ordinary course of business, during the previous three years, by loan, gift, sale, or other transfer.

<u>Transferee's Name, Address, & Relationship</u>	<u>Property Transferred</u>	<u>Aggregate Value</u>	<u>Transfer Date</u>	<u>Type of Transfer (e.g., Loan, Gift)</u>
_____	_____	\$ _____	_____	_____
_____	_____	\$ _____	_____	_____
_____	_____	\$ _____	_____	_____
_____	_____	\$ _____	_____	_____
_____	_____	\$ _____	_____	_____

Item 32. Documents Attached to the Financial Statement

List all documents that are being submitted with the financial statement.

<u>Item No. Document Relates To</u>	<u>Description of Document</u>

ATTACHMENT C

**ATTACHMENT C
CONSENT TO RELEASE OF FINANCIAL RECORDS**

I, _____, do hereby direct any bank, savings and loan association, credit union, depository institution, finance company, commercial lending company, credit card processor, credit card processing entity, automated clearing house, network transaction processor, bank debit processing entity, brokerage house, escrow agent, money market or mutual fund, title company, commodity trading company, trustee, or person that holds, controls or maintains custody of assets, wherever located that are owned or controlled by me or at which I have an account of any kind, or at which a corporation or other entity has a bank account of any kind upon which I am authorized to draw, and its officers, employees and agents, to disclose all information and deliver copies of all documents of every nature in your possession or control which relate to the said accounts to any attorney of the Federal Trade Commission, and to give evidence relevant thereto, in the matter of *Federal Trade Commission v. Grant Connect, LLC; Global Gold, Inc; Horizon Holdings, LLC; O'Connell Gray, LLC; Pink LP; Vantex Group, LLC; Vertek Group, LLC; Rachael A. Cook; James J. Gray; Steven R. Henriksen; Juliette M. Kimoto; and Randy D. O'Connell*, Civ. No. _____, now pending in the United States District Court for the District of Nevada, and this shall be irrevocable authority for so doing.

This direction is intended to apply to the laws of countries other than the United States of America which restrict or prohibit the disclosure of bank or other financial information without the consent of the holder of the account, and shall be construed as consent with respect thereto, and the same shall apply to any of the accounts for which I may be a relevant principal.

Dated: _____

[Signature]

[Print Name]