



Office of the Secretary

UNITED STATES OF AMERICA
FEDERAL TRADE COMMISSION
WASHINGTON, D.C. 20580

February 26, 2007

Joseph G. Krauss, Esq.
Hogan & Hartson LLP
555 Thirteenth Street, NW
Washington, DC 20004

Re: *In the Matter of General Dynamics Corporation,*
Docket No. C-4181, File No. 061 0150

Dear Mr. Krauss:

This letter notifies General Dynamics Corporation (“General Dynamics”) that the Federal Trade Commission has approved the Petition of General Dynamics Corporation For Approval of Proposed Divestiture filed on December 29, 2006 in this matter.

In according its approval, the Commission has relied upon the information submitted and representations made by General Dynamics and has assumed them to be accurate and complete.

By direction of the Commission.

Donald S. Clark
Secretary