



Office of the Secretary

UNITED STATES OF AMERICA
FEDERAL TRADE COMMISSION
WASHINGTON, D.C. 20580

November 2, 2005

Steven A. Newborn, Esq.
Weil, Gotshal & Manges LLP
1300 Eye Street, NW, Suite 900
Washington, DC 20005

Re: *In the Matter of Johnson & Johnson, File No. 051-0050*

Dear Mr. Newborn:

This letter notifies Johnson & Johnson (“J&J”) that the Federal Trade Commission has approved the appointment of KPMG LLP (“KPMG”), as the Interim Monitor, and has approved the Interim Monitor Agreement by and between KPMG and J&J dated October 30, 2005, pursuant to Paragraph V of the Decision and Order issued in the above-referenced matter.

In according its approval, the Commission has relied upon the information submitted and representations made by J&J and has assumed them to be accurate and complete.

By direction of the Commission, Chairman Majoras and Commissioner Harbour recused.

Donald S. Clark
Secretary

cc: Charles A. Riepenhoff, Jr.
Partner
KPMG LLP
303 Peachtree Street, NE
Atlanta, GA 30308