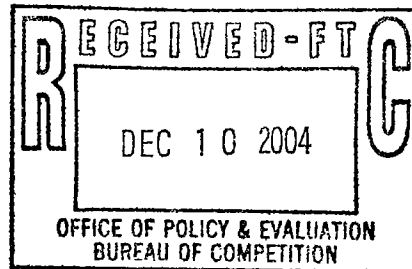


December 9, 2004

**KENNETH A. CUTSHAW**  
404-898-8172  
Internet  
ken.cutshaw@hklaw.com

VIA FEDEX

OFFICE OF POLICY AND EVALUATION  
Bureau of Competition  
Federal Trade Commission (202/326-2882)  
Room 394  
Sixth Street and Pennsylvania Avenue, NW  
Washington, DC 20580



Re: Yearly Statement of Overseas Distribution Solutions, L.L.C.,  
Pursuant to the Webb-Pomerene Act

Dear Sir or Madam:

This verified written statement is provided pursuant to 15 U.S.C. § 65, for the purpose of continuing the registration of Overseas Distribution Solutions, L.L.C. ("ODS"), an association engaged solely in export trade, under the Webb-Pomerene Act. 15 U.S.C. § 61 *et seq.* ODS hereby requests the continuation of the exemptions from the Sherman Act granted pursuant to 15 U.S.C. § 62 *et seq.*, and from the Clayton Act granted pursuant to 15 U.S.C. § 63.

The ODS principal office remains at 535 N. 5<sup>th</sup> Avenue, Laurel MS 39440. At this time, ODS has no other offices or places of business.

Mr. Charles Owens is the Executive Director of ODS and its sole officer. His address continues to be 535 N. 5<sup>th</sup> Avenue, Laurel MS 39440.

ODS membership has changed during this year. Pilgrim's Pride Corporation and Cagle's, Inc., have resigned their respective membership in ODS, and Gold Kist, Inc. has been added as a new member. As of the date of this written statement, the following constitutes the membership of ODS:

Annapolis • Atlanta • Bethesda • Boston • Bradenton • Chicago • Fort Lauderdale • Jacksonville • Lakeland • Los Angeles  
Miami • New York • Northern Virginia • Orlando • Portland • Providence • Rancho Santa Fe • Sacramento • St. Petersburg  
San Antonio • San Francisco • Seattle • Tallahassee • Tampa • Washington, D.C. • West Palm Beach  
Beijing • Caracas\* • Helsinki\* • Mexico City • Tel Aviv\* • Tokyo • \*Representative Office

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- 1) AJC International, Inc.  
5188 Roswell Road  
Atlanta, GA 30342
  
- 2) Peterson Farms  
d/b/a Crystal Lake Foods  
P.O. Box 248  
Decatur, AR 72722
  
- 3) Wayne Farms LLC  
4110 Continental Drive  
Bldg. A  
Oakwood, GA 30566
  
- 4) Sanderson Farms, Inc.  
225 N. 13<sup>th</sup> Ave.  
Laurel, MS 39440
  
- 5) Gold Kist, Inc.  
244 Perimeter Center Parkway, N.E.  
Atlanta, GA 30346-2397

Pursuant to 15 U.S.C. § 65, we report that there have been no changes to ODS's Certificate of Organization or Operating Agreement.

This statement should provide all the information required for the Yearly Statement of Overseas Distribution Solutions, L.L.C. Should you desire additional information or have any questions, please contact the undersigned.

Very truly yours,

HOLLAND & KNIGHT LLP



Kenneth A. Cutshaw

Enclosure

Cc: Charles Owens

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STATE OF GEORGIA

COUNTY OF ROCKDALE

Sworn to (or affirmed) and subscribed before me this 9<sup>th</sup> day of December, 2004, by Kenneth A. Cutschaw who is personally known to me.

(SEAL)

Victoria E. Scott

Notary Public-State of \_\_\_\_\_

Commission Number: \_\_\_\_\_

