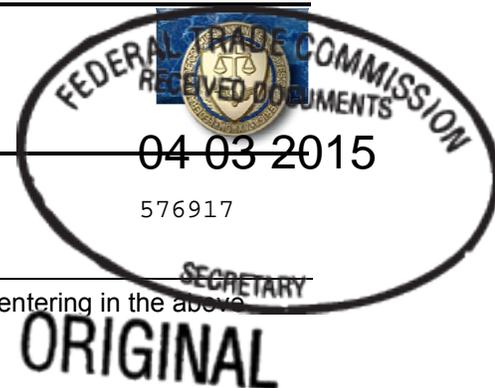


FEDERAL TRADE COMMISSION
WASHINGTON, DC 20580

NOTICE OF APPEARANCE



CASE NAME SYSCO/USF HOLDINGS	FILE/DOCKET NUMBER D09364
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Pursuant to Section 4.1 of the Commission's Rules of Practice, I (we) am (are) entering in the above proceeding the appearance of

- counsel supporting the complaint (Complete Items 1, 3, 4, and 5 below)
- counsel or representative for the respondent (Complete Items 1, 2, 4, and 5 below)
- counsel or representative for a third party (Complete Items 1, 2, 4, and 5 below)

1. COUNSEL OR REPRESENTATIVE	2. RESPONDENT(S) OR THIRD PARTY(IES)
Include the name, address, email address, and telephone number of each counsel or representative entering an appearance in the above proceeding, Abram Ellis aellis@stblaw.com Simpson Thacher & Bartlett LLP 1155 F. St., NW Washington, DC 20004 Phone Number: 202-636-5515 Fax Number: 252-636-5579	Include the address and telephone numbers of all persons, partnerships, corporations, or associations on whose behalf this Notice of Appearance is being filed. US Holding Corp. US Foods Inc. Simpson Thacher & Bartlett LLP 1155 F. St., NW Washington, DC 20004 Phone Number: 202-636-5515 Fax Number: 202-636-5579

3. ASSOCIATE/ASSISTANT DIRECTOR

4. SIGNATURE OF SENIOR COUNSEL (Abram J. Ellis)	5. DATE SIGNED 4/3/2015
---	-----------------------------------

Return this form to: Federal Trade Commission
Room H-113
600 Pennsylvania Avenue, N.W.
Washington, D.C. 20580

**UNITED STATES OF AMERICA
BEFORE THE FEDERAL TRADE COMMISSION
OFFICE OF ADMINISTRATIVE LAW JUDGES**

<hr/>)	
In the Matter of)	
)	Docket No: 9364
SYSCO CORPORATION,)	
A CORPORATION,)	
)	PUBLIC
USF HOLDING CORP.,)	
A CORPORATION,)	
)	
and)	
)	
US FOODS, INC.,)	
A CORPORATION,)	
Respondents.)	
<hr/>		

NOTICE OF APPEARANCE

Please note my appearance as counsel for Respondents USF Holding Corp. and US Foods, Inc. in the above-referenced matter. In accordance with Rule 4.1(d) of the Federal Trade Commission's Rules of Practice, I certify that I am a member of the bars of the State of Michigan (Bar No. P72316), the State of New York (Bar No. 849086), and the District of Columbia (Bar No. 497634). I further attest that I am in good standing within the legal profession.

Dated: April 3, 2015

Respectfully submitted,

/s/ Abram J. Ellis
Abram J. Ellis, Esq.

Simpson Thacher & Bartlett LLP
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Tel: (202) 636-5515
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CERTIFICATE OF SERVICE

I hereby certify that on April 3, 2015, I caused to be delivered via electronic mail a PDF copy that is a true and correct copy of the original of the foregoing Notice of Appearance of Abram J. Ellis to:

Donald S. Clark
Office of the Secretary
Federal Trade Commission
600 Pennsylvania Avenue, N.W., Rm. H-159
Washington, D.C. 20580
secretary@ftc.gov

I hereby certify that on April 3, 2015, I caused to be delivered via electronic mail a PDF copy that is a true and correct copy of the original of the foregoing Notice of Appearance of Abram J. Ellis to:

The Honorable D. Michael Chappell
Chief Administrative Law Judge
Federal Trade Commission
600 Pennsylvania Avenue, N.W.
Washington, D.C. 20580
oyalj@ftc.gov

I hereby certify that on April 3, 2015, I caused to be delivered via electronic mail a PDF copy that is a true and correct copy of the original of the foregoing Notice of Appearance of Abram J. Ellis to:

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sweissman@ftc.gov

David J. Laing
Federal Trade Commission Bureau of Competition
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Washington, DC 20580
dlaing@ftc.gov

I hereby certify that on April 3, 2015, I caused to be delivered via electronic mail a PDF copy that is a true and correct copy of the original of the foregoing Notice of Appearance of Abram J. Ellis to:

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Dated: April 3, 2015

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