# Understanding Competition in Prescription Drug Markets: Entry and Supply Chain Dynamics

# 8:00 am Registration

8:35 am Introductory Remarks

**Svetlana S. Gans** Chief of Staff Federal Trade Commission

# 8:45 am Keynote Remarks

**The Honorable Maureen K. Ohlhausen** Acting Chairman Federal Trade Commission

**The Honorable Scott Gottlieb, M.D.** Commissioner U.S. Food and Drug Administration

# 9:15 am Panel 1: Generic Drug Competition: Understanding Demand, Price and Supply Issues

#### **Panelists:**

Michael A. Carrier Distinguished Professor Rutgers Law School

## Chester "Chip" Davis, Jr.

President and Chief Executive Officer Association for Accessible Medicines

## Aharon (Ronny) Gal, Ph.D.

Senior Vice President and Senior Research Analyst Sanford Bernstein

#### Aaron S. Kesselheim, M.D., J.D., M.P.H.

Associate Professor of Medicine at Harvard Medical School Director, Program On Regulation, Therapeutics, And Law (PORTAL) Division of Pharmacoepidemiology and Pharmacoeconomics Brigham and Women's Hospital

#### Stephen W. Schondelmeyer, Pharm.D, Ph.D.

Professor and Head Department of Pharmaceutical Care and Health Systems University of Minnesota

#### **Panel Moderators:**

Suzanne Munck Deputy Director Office of Policy Planning Federal Trade Commission

#### Maarika Kimbrell

Deputy Chief of Staff Office of the Commissioner U.S. Food and Drug Administration

10:45 am Break

November 8, 2017

# 11:00 am Panel 2: Understanding Intermediaries: Pharmacy Benefit Managers

#### Panelists:

**Rob Andrews** CEO Health Transformation Alliance

#### Jennifer Bryant

Senior Vice President, Policy and Research PhRMA

Adam J. Fein, Ph.D. President Pembroke Consulting, Inc.

## Mark Merritt

President and CEO Pharmaceutical Care Management Association

Susan Pilch Vice President, Policy and Regulatory Affairs National Community Pharmacy Association

#### Neeraj Sood, Ph.D.

Professor and Vice Dean for Research Sol Price School of Public Policy University of Southern California

#### **Panel Moderator:**

**David R. Schmidt, Ph.D.** Assistant Director Office of Applied Research and Outreach Bureau of Economics Federal Trade Commission

12:45 pm Lunch (on your own)

# 2:00 pm Panel 3: Understanding Intermediaries: Group Purchasing Organizations

#### **Panelists:**

Anthony Barrueta Senior Vice President Govern

Senior Vice President, Government Relations Kaiser Foundation Health Plan, Inc.

**Todd Ebert, R.Ph.** President and CEO Healthcare Supply Chain Association

**Erin R. Fox, Pharm.D** Senior Director, Drug Information and Support Services University of Utah Health

Hal Singer, Ph.D. Principal Economists Incorporated

Stephanie Trunk Partner Arent Fox LLP

## **Panel Moderator:**

Markus Meier Acting Deputy Director Bureau of Competition Federal Trade Commission

3:30 pm Break

# 3:45 pm Discussion: Potential Next Steps to Encourage Entry and Expand Access through Lower Prices

### **Speakers:**

Rena Conti, Ph.D. Assistant Professor Departments of Pediatrics and Public Health Services University of Chicago

## **David Mitchell**

Co-Founder and President Patients for Affordable Drugs

# 4:15 pm Closing Remarks

# Suzanne Munck

Deputy Director Office of Policy Planning Federal Trade Commission