



Office of the Secretary

UNITED STATES OF AMERICA
FEDERAL TRADE COMMISSION
WASHINGTON, D.C. 20580

September 30, 2011

Mr. George S. Cary
Cleary, Gottlieb, Steen & Hamilton
2000 Pennsylvania Ave., N.W.
Washington, D.C. 20006-1801

Re: *The Dow Chemical Company, Docket No. C-4243*

Dear Mr. Cary:

Pursuant to Rule 2.41(f) of the Commission's Rules of Practice and Paragraph III.G. of the Decision and Order in this matter, the Commission has determined to approve the request of The Dow Chemical Company (July 6, 2011) to modify the Torrance Tank Area Lease and the Asset Purchase Agreement (July 31, 2009) incorporated into the Decision and Order in this matter by approving the Tank Lease Amendment and the LPP Amendment. In according its approval to Dow's Petition, the Commission has relied upon the information submitted by Dow, and the Commission has assumed that information to be accurate and complete.

By direction of the Commission.

Donald S. Clark
Secretary