

ATTACHMENT B

UNITED STATES OF AMERICA FEDERAL TRADE COMMISSION

NOTICE

You are eligible to participate in a redress program that was established pursuant to court order in litigation between the Federal Trade Commission and Wade Cook Financial Corp. (AWCFC@), and Stock Market Institute of Learning, Inc.(ASMIL@).

To establish your qualification for a refund you must complete the accompanying **PROOF OF CLAIM**, and mail it no later than [30 days from date of mailing] to [address]. You must also document your trading record, and the trading record for any entity you used to trade stocks during the entire twelve (12) months after you attended the seminar for all of your brokerage accounts, excluding trading accounts managed entirely by someone other than yourself, such as mutual funds, 401Ks, or managed IRA accounts. If you did not attend the seminar you paid for but retained any WCFC or SMIL instructional materials you must document your trading for the twelve (12) months after you paid to attend the seminar. Documentation must be in the form of photocopies of brokerage records for each month for the entire relevant twelve-month period and the Schedule D-s (with social security numbers deleted) from your tax returns for the tax years covering the entire relevant twelve-month period.¹ Do not send year-end brokerage statements or 1099s. **DO NOT SEND ORIGINAL DOCUMENTS.** All records that you submit will be kept **CONFIDENTIAL**. If you do not timely submit all of the required documentation your claim will be denied. If your claim is approved you will receive a refund of the full contract amount you paid to WCFC or SMIL, or \$6000, whichever amount is less, less any gains made from trading. If you have questions you may contact the FTC Redress Program by e-mail at [e-mail address], by fax at [fax number], by phone at [phone number], or by mailing us at the P.O. Box stated above.

If your address has changed, please write your correct address on the **PROOF OF CLAIM**. If your name has changed, or you are the executor of an estate or are handling this claim on behalf of someone else, please return the **PROOF OF CLAIM** with copies of documentation supporting the change. Supporting documents would include, but not be limited to, a copy of a marriage certificate, power of attorney, or appointment as executor.

¹ For example, if you attended the seminar on March 25, 2001, you would need to provide monthly brokerage statements for the thirteen months from March 2001 through March 2002, and Schedule Ds for 2001 and 2002.