Consumer Name Address line 1 Address line 2 Address line 3

PROOF OF CLAIM

- Did you attend the stock trading seminar that you paid to attend? Yes _____ No _____ If no, simply sign and return form for a refund. If yes, continue to Question 2.
- 2. Did you engage in any stock transactions during the twelve month period (or lesser period if it has been less than twelve months) following the stock trading seminar you attended? (This does not include stock transactions transacted in brokerage accounts managed by third parties, such as mutual funds or managed IRA accounts, or sales of stock you did not pay for or that was acquired prior to attending the stock market investment seminar, unless such stock was sold as part of an options transaction.) Yes ____ No ____
- 3. How much money did you make or lose in these stock transactions in the twelve months, or lesser period if it has been less than twelve months, following your attendance at the stock trading seminar taught by Wade Cook Financial Corporation or Stock market Institute of learning, Inc.? ______ If your gain was less than you paid, or if you had losses, you must send copies of your brokerage account records for the entire twelve-month period, or lesser period if it has been less than twelve months, following attendance at the stock trading seminar, or the Schedule D(s) from your tax returns for the tax year(s) covering the relevant period, along with this PROOF OF CLAIM, in order to be considered for participation in this redress program.

4. By signing this Proof of Claim and returning it to the FTC Redress Program, and upon receipt of payment under this redress program, I agree that any and all claims I may have against Wade Cook financial Corporation, Stock Market Institute of Learning, Inc., or Wade Cook for the money I paid to attend the stock trading seminar for which I received a refund are released.

I declare under penalty of perjury that the foregoing statement is true and correct.

Signed this _____ day of _____, 2002.

CONTEMPT ATTACHMENT B